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AMEREN CORP  
Form U5S  
May 01, 2002

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM U5S

ANNUAL REPORT

For the Year Ended December 31, 2001

Filed pursuant to the Public Utility Holding Company Act of 1935 by

AMEREN CORPORATION  
1901 Chouteau Avenue, St. Louis, Missouri 63103

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ITEM 1. SYSTEM COMPANIES AND INVESTMENTS THEREIN AS OF DECEMBER 31, 2001.

| Name of Company<br>-----              | Number of<br>Common<br>Shares<br>Owned<br>----- | % of<br>Voting<br>Power<br>----- | Issuer<br>Book<br>Value<br>----- | Owner<br>Book<br>Value<br>----- |
|---------------------------------------|-------------------------------------------------|----------------------------------|----------------------------------|---------------------------------|
| Ameren Corporation                    |                                                 |                                  | 3,344,343,322                    | 3,344,34                        |
| Union Electric Co.                    | 102,123,834                                     |                                  | 2,654,057,824                    | 2,654,05                        |
| Envirotech Investment<br>Fund, L.L.C. |                                                 |                                  | (1)                              |                                 |
| Electric Energy, Inc.                 | 24,800                                          |                                  | 7,366,143                        | 2,94                            |
| Joppa & Eastern Railroad              |                                                 |                                  |                                  |                                 |

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|                                                     |        |              |        |
|-----------------------------------------------------|--------|--------------|--------|
| Company                                             | 10,000 | 100,000      | 10     |
| Met-South, Inc.                                     | 100    | 5,000        |        |
| Midwest Electric Power, Inc.                        | 1,000  | 100,000      | 10     |
| Southern Materials Transfer, Inc.                   | 10,000 | 1,186,190    | 1,18   |
| Massac Enterprises, LLC                             |        | (2)          |        |
| Union Electric Development Corp.                    | 18,500 | (22,212,048) | (22,21 |
| Civic Ventures<br>Investment Fund, LP               |        | (3)          |        |
| Lewis & Clark Industrial<br>Development Corporation |        | (4)          |        |
| Laclede's Landing<br>Redevelopment Corp.            |        | (5)          |        |

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| Name of Company<br>-----                       | Number of<br>Common<br>Shares<br>Owned<br>----- | % of<br>Voting<br>Power<br>----- | Issuer<br>Book<br>Value<br>----- | Owner<br>Book<br>Value<br>----- |
|------------------------------------------------|-------------------------------------------------|----------------------------------|----------------------------------|---------------------------------|
| Gateway National Bank                          |                                                 |                                  | (6)                              |                                 |
| NEMO Bank Community<br>Development Corporation |                                                 |                                  | (7)                              |                                 |
| St. Louis Equity Fund 1988                     |                                                 |                                  | (8)                              |                                 |
| St. Louis Equity Fund 1990                     |                                                 |                                  | (8)                              |                                 |
| St. Louis Equity Fund 1991                     |                                                 |                                  | (8)                              |                                 |
| St. Louis Equity Fund 1992                     |                                                 |                                  | (8)                              |                                 |
| St. Louis Equity Fund 1993                     |                                                 |                                  | (8)                              |                                 |
| St. Louis Equity Fund 1994                     |                                                 |                                  | (8)                              |                                 |

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|                            |     |
|----------------------------|-----|
| St. Louis Equity Fund 1995 | (8) |
| St. Louis Equity Fund 1996 | (8) |
| St. Louis Equity Fund 1997 | (8) |
| St. Louis Equity Fund 1998 | (8) |

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| Name of Company<br>-----   | Number of<br>Common<br>Shares<br>Owned<br>----- | % of<br>Voting<br>Power<br>----- | Issuer<br>Book<br>Value<br>----- | Owner<br>Book<br>Value<br>----- |
|----------------------------|-------------------------------------------------|----------------------------------|----------------------------------|---------------------------------|
| St. Louis Equity Fund 1999 |                                                 |                                  | (8)                              |                                 |
| St. Louis Equity Fund 2000 |                                                 |                                  | (8)                              |                                 |
| St. Louis Equity Fund 2001 |                                                 |                                  | (8)                              |                                 |
| St. Louis Equity Fund 2002 |                                                 |                                  |                                  |                                 |