

Workhorse Group Inc.
Form 4
September 25, 2015

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
BAKSA STEPHEN D

(Last) (First) (Middle)

2 WOODS LANE

(Street)

CHATHAM, NJ 07928

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
Workhorse Group Inc. [WKHS]

3. Date of Earliest Transaction
(Month/Day/Year)
12/08/2014

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director 10% Owner
____ Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Ownership (Instr. 4) |
|---|--------------------------------------|--|--------------------------------|---|---|--|--|
| | | | Code | V | Amount | (A) or (D) | Price |
| COMMON STOCK, \$0.001 PAR VALUE PER SHARE | 08/07/2015 | | P | | 1,724,138 | A | \$ 500,000 |
| COMMON STOCK, \$0.001 PAR VALUE PER SHARE | 03/24/2015 | | P | | 1,474,600 | A | \$ 206,444 |

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| | | | | | | | | |
|---|------------|---|---------|---|------------|------------|---|-----|
| COMMON STOCK, \$0.001 PAR VALUE PER SHARE | 03/17/2015 | P | 344,827 | A | \$ 100,000 | 19,721,768 | D | |
| COMMON STOCK, \$0.001 PAR VALUE PER SHARE | | | | | | \$ 310,000 | I | N/A |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Security (Instr. 3 and 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|
| | | | | Code | V (A) (D) | Date Exercisable Expiration Date | Title |
| COMMON STOCK PURCHASE WARRANT | \$ 0.14 | 12/08/2014 | | P | 714,286 | 12/08/2014 12/07/2017 | COMMON STOCK, PAR VALUE \$0.001 |
| COMMON STOCK PURCHASE WARRANT | \$ 0.15 | | | | | 03/27/2014 03/27/2017 | COMMON STOCK, PAR VALUE \$0.001 |
| COMMON STOCK PURCHASE WARRANT | \$ 0.4 | | | | | 03/13/2013 03/13/2016 | COMMON STOCK, PAR VALUE \$0.001 |
| COMMON STOCK | \$ 0.4 | | | | | 02/21/2013 02/21/2016 | COMMON STOCK, |

PURCHASE
WARRANT

PAR
VALUE
\$0.001

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| BAKSA STEPHEN D 2 WOODS LANE CHATHAM, NJ 07928 | | X | | |

Signatures

/s/ Stephen D.
Baksa

09/25/2015

__Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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