

NOMURA HOLDINGS INC
Form 6-K
April 04, 2003
Table of Contents

FORM 6-K

U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

Commission File Number: 1-15270

Supplement for the month of April 2003.

Total number of pages: 7.

The exhibit index is located on page 2.

NOMURA HOLDINGS, INC.

(Translation of registrant's name into English)

9-1, Nihonbashi 1-chome

Chuo-ku, Tokyo 103-8645

Japan

(Address of principal executive offices)

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

Table of Contents

Information furnished on this form:

EXHIBIT

<u>Exhibit Number</u>	<u>Page Number</u>
<u>1. [English Translation of Report on Corporate Stock Repurchase]</u>	4
<u>2. [Notice of Stock Repurchase from the Market]</u>	7

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NOMURA HOLDINGS, INC.

By: /s/ MASANORI
ITATANI

Masanori Itatani

Director

Date: April 4, 2003

Table of Contents

(English Translation)

Report on Corporate Stock Repurchase

(report pursuant to Article 24-6, paragraph 1 of Securities and Exchange Law)

Director General of Kanto Finance Bureau

April 4, 2003

Nomura Holdings, Inc.

President & CEO Nobuyuki Koga

Address of Principal Office: 9-1, Nihonbashi 1-chome, Chuo-ku, Tokyo, JAPAN

TEL: 81-3-5255-1000

Contact Person: Nomura Holdings, Inc.

General Manager of General Affairs Dept. Katsuo Tsunematsu

Address of Nearest Contact: Same as the above

TEL: Same as the above

Contact Person: Same as the above

Locations where Copies of Report of Corporate Stock Repurchase are Available for Public Inspection

<u>Name</u>	<u>Address</u>
Tokyo Stock Exchange, Inc.	2-1, Kabutocho, Nihonbashi, Chuo-ku, Tokyo
Osaka Securities Exchange Co., Ltd.	1-6-10, Kitahama, Chuo-ku, Osaka
Nagoya Stock Exchange Co., Ltd.	3-3-17, Sakae, Naka-ku, Nagoya

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K

Osaka Branch of Nomura Securities Co., Ltd.	2-5-4, Kitahama, Chuo-ku, Osaka
Nagoya Branch of Nomura Securities Co., Ltd.	2-19-22, Nishiki, Naka-ku, Nagoya
Yokohama Branch of Nomura Securities Co., Ltd.	4-52, Onoecho, Naka-ku, Yokohama
Kobe Branch of Nomura Securities Co., Ltd.	1-5-32, Sannomiyacho, Chuo-ku, Kobe
Chiba Branch of Nomura Securities Co., Ltd.	1-14-13, Fujimi, Chuo-ku, Chiba

(Note) Although the Securities and Exchange Law does not require us to keep the report for public inspection at Osaka, Nagoya, Yokohama, Kobe and Chiba Branches of Nomura Securities Co., Ltd., we will do so for investors' convenience.

Table of Contents

(English Translation)

Class of Shares

Common Stock

1. State of Corporate Stock Repurchase

(1) State of Repurchase in accordance with the Resolution at Annual General Meeting of Shareholders (AGM)

as of March 31, 2003

<u>Section</u>	<u>Number of Shares</u>	<u>Total Value of Shares</u>	<u>Remarks</u>
Resolution at AGM (Resolution on June 26, 2002) Stock repurchase during this reporting month	100,000,000 shares	250,000,000,000 yen	(Note)
(Date of Stock Repurchase)	Mar. 11	1,400,000 shares	1,725,658,000 yen
	Mar. 12	320,000 shares	396,522,000 yen
	Mar. 13	200,000 shares	247,900,000 yen
	Total	1,920,000 shares	2,370,080,000 yen
Aggregate number of shares repurchased as of the end of this reporting month	21,936,000 shares	29,289,717,000 yen	
Progress with stock repurchase	21.9%	11.7%	

(Note) The ratio of (i) the total number of shares for authorized for repurchase at the annual general meeting of shareholders pursuant to Article 210, paragraph 1 under the Commercial Code divided by (ii) the total number of outstanding shares as of the date of closing of the annual general meeting of shareholders is 5.1%.

(2) Repurchase from Subsidiaries

Not applicable.

(3) Repurchase for Retirement of Shares by Valuation Allowance

Not applicable.

2. Disposition of Shares Repurchased

Not applicable.

Table of Contents

(English Translation)

3. State of Possession of Shares Repurchased

as of March 31, 2003

<u>Section</u>	<u>Number of Shares</u>	<u>Remarks</u>
Total number of outstanding shares	1,965,919,860 shares	
Number of shares repurchased and currently possessed	21,936,000 shares	
Number of shares repurchased and currently possessed for retirement of shares by valuation allowance		

(End)

Table of Contents

April 4, 2003

Notice of Stock Repurchase from the Market

Nomura Holdings, Inc. (NHI) reports on the results of the corporate stock repurchase during the fourth quarter of the fiscal year ended March 31, 2003, pursuant to Section 204.33 of the NYSE Listed Company Manual. The details are as follows:

1. Type of shares:	NHI common stock
2. Purchase period:	January 1, 2003 through March 31, 2003
3. Number of shares repurchased:	4,917,000 shares
4. Aggregate purchase amount:	JPY 6,372,813,000
5. Method of repurchase:	Purchase at Tokyo Stock Exchange
5. Aggregate disposal amount:	None

Reference:

Details of the stock repurchase program authorized at the 98th Annual General Meeting of Shareholders held on June 26, 2002

1. Type of shares:	NHI common stock
2. Total number of shares authorized for repurchase:	Up to 100,000,000 shares
3. Total value of shares authorized for repurchase:	Up to ¥250 billion