

CITADEL L P
Form SC 13G
December 02, 2002

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

SCHEDULE 13G

(Rule 13d-102)

**Information Statement Pursuant to Rules 13d-1 and 13d-2
Under the Securities Exchange Act of 1934
(Amendment No.)***

Xcel Energy Inc.

(Name of Issuer)

Common Stock

(Title of Class of Securities)

98389B 10 0

(CUSIP Number)

November 21, 2002

(Date of Event Which Requires Filing of the Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 98389 B 10 0

13G

Page 2 of 18

(1) NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Citadel Limited Partnership

(2) CHECK THE APPROPRIATE BOX IF
A MEMBER OF A GROUP* (a)
(b)

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Illinois limited partnership
U.S.A.

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

(5) SOLE VOTING POWER

0

(6) SHARED VOTING POWER

45,385 shares of Common Stock

\$57,500,000 in principal amount of the Company's 7.5% Convertible Senior Notes (convertible into 4,665,314 shares of Common Stock)(1)

Options to purchase \$57,500,000 in principal amount of the Company's 7.5% Convertible Senior Notes (convertible into 4,665,314 shares of Common Stock)(1)

(7) SOLE DISPOSITIVE POWER

0

(8) SHARED DISPOSITIVE POWER

See Row 6 above.

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

See Row 6 above.

(10) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

Approximately 2.3% as of the date of this filing. (Based on 398,714,039 shares of Common Stock issued and outstanding as of October 31, 2002, plus the shares of Common Stock issuable upon the conversion of the Convertible Notes and the exercise of the Options and subsequent conversion of the Convertible Notes referred to in Row 6 above.)

(12) TYPE OF REPORTING PERSON*

PN; HC

(1) See Footnote 1 in item 4.

CUSIP No. 98389 B 10 0

13G

Page 3 of 18

- (1) NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

GLB Partners, L.P.

- (2) CHECK THE APPROPRIATE BOX IF
A MEMBER OF A GROUP* (a)
(b)

- (3) SEC USE ONLY

- (4) CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware limited partnership
U.S.A.

NUMBER OF SHARES BENEFICIALLY OWNED BY
EACH REPORTING PERSON WITH

- (5) SOLE VOTING POWER

0

- (6) SHARED VOTING POWER
45,385 shares of Common Stock

**\$57,500,000 in principal amount of the
Company's 7.5% Convertible Senior Notes
(convertible into 4,665,314 shares of Common
Stock)(1)**

**Options to purchase \$57,500,000 in principal
amount of the Company's 7.5% Convertible
Senior Notes (convertible into 4,665,314 shares
of Common Stock)(1)**

- (7) SOLE DISPOSITIVE POWER

0

- (8) SHARED DISPOSITIVE POWER

See Row 6 above.

- (9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

See Row 6 above.

- (10) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

Edgar Filing: CITADEL L P - Form SC 13G

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

Approximately 2.3% as of the date of this filing. (Based on 398,714,039 shares of Common Stock issued and outstanding as of October 31, 2002, plus the shares of Common Stock issuable upon the conversion of the Convertible Notes and the exercise of the Options and subsequent conversion of the Convertible Notes referred to in Row 6 above.)

(12) TYPE OF REPORTING PERSON*

PN; HC

(1) See Footnote 1 in item 4.

CUSIP No. 98389 B 10 0

13G

Page 4 of 18

(1) NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Citadel Investment Group, L.L.C.

(2) CHECK THE APPROPRIATE BOX IF
A MEMBER OF A GROUP* (a) y
(b) o

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware limited liability company
U.S.A.

NUMBER OF SHARES BENEFICIALLY OWNED BY
EACH REPORTING PERSON WITH

(5) SOLE VOTING POWER

0

(6) SHARED VOTING POWER
45,385 shares of Common Stock

\$57,500,000 in principal amount of the
Company's 7.5% Convertible Senior Notes
(convertible into 4,665,314 shares of Common
Stock)(1)

Options to purchase \$57,500,000 in principal
amount of the Company's 7.5% Convertible
Senior Notes (convertible into 4,665,314 shares
of Common Stock)(1)

(7) SOLE DISPOSITIVE POWER

0

Edgar Filing: CITADEL L P - Form SC 13G

(8) SHARED DISPOSITIVE POWER

See Row 6 above.

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

See Row 6 above.

(10) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

Approximately 2.3% as of the date of this filing. (Based on 398,714,039 shares of Common Stock issued and outstanding as of October 31, 2002, plus the shares of Common Stock issuable upon the conversion of the Convertible Notes and the exercise of the Options and subsequent conversion of the Convertible Notes referred to in Row 6 above.)

(12) TYPE OF REPORTING PERSON*

OO; HC

(1) See Footnote 1 in item 4.

CUSIP No. 98389 B 10 0

13G

Page 5 of 18

(1) NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Kenneth Griffin

(2) CHECK THE APPROPRIATE BOX IF (a)
A MEMBER OF A GROUP* (b)

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

U.S. Citizen
U.S.A.

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

(5) SOLE VOTING POWER

0

(6) SHARED VOTING POWER
45,385 shares of Common Stock

\$57,500,000 in principal amount of the Company's 7.5% Convertible Senior Notes

Edgar Filing: CITADEL L P - Form SC 13G

(convertible into 4,665,314 shares of Common Stock)(1)

Options to purchase \$57,500,000 in principal amount of the Company's 7.5% Convertible Senior Notes (convertible into 4,665,314 shares of Common Stock)(1)

(7) SOLE DISPOSITIVE POWER

0

(8) SHARED DISPOSITIVE POWER

See Row 6 above.

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

See Row 6 above.

(10) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

Approximately 2.3% as of the date of this filing. (Based on 398,714,039 shares of Common Stock issued and outstanding as of October 31, 2002, plus the shares of Common Stock issuable upon the conversion of the Convertible Notes and the exercise of the Options and subsequent conversion of the Convertible Notes referred to in Row 6 above.)

(12) TYPE OF REPORTING PERSON*

IN

(1) See Footnote 1 in item 4.

CUSIP No. 98389 B 10 0

13G

Page 6 of 18

(1) NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Wellington Partners Limited Partnership

(2) CHECK THE APPROPRIATE BOX IF (a) (b)
A MEMBER OF A GROUP*

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Illinois limited partnership
U.S.A.

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

(5) SOLE VOTING POWER

0

(6) SHARED VOTING POWER

45,385 shares of Common Stock

\$57,500,000 in principal amount of the Company's 7.5% Convertible Senior Notes (convertible into 4,665,314 shares of Common Stock)(1)

Options to purchase \$57,500,000 in principal amount of the Company's 7.5% Convertible Senior Notes (convertible into 4,665,314 shares of Common Stock)(1)

(7) SOLE DISPOSITIVE POWER

0

(8) SHARED DISPOSITIVE POWER

See Row 6 above.

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

See Row 6 above.

(10) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

Approximately 2.3% as of the date of this filing. (Based on 398,714,039 shares of Common Stock issued and outstanding as of October 31, 2002, plus the shares of Common Stock issuable upon the conversion of the Convertible Notes and the exercise of the Options and subsequent conversion of the Convertible Notes referred to in Row 6 above.)

(12) TYPE OF REPORTING PERSON*

PN; HC

(1) See Footnote 1 in item 4.

CUSIP No. 98389 B 10 0

13G

Page 7 of 18

(1) NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Citadel Distressed and Credit Opportunity Fund Ltd.

- (2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) (b)
-

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands company

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

(5) SOLE VOTING POWER

0

(6) SHARED VOTING POWER
45,385 shares of Common Stock

\$57,500,000 in principal amount of the Company's 7.5% Convertible Senior Notes (convertible into 4,665,314 shares of Common Stock)(1)

Options to purchase \$57,500,000 in principal amount of the Company's 7.5% Convertible Senior Notes (convertible into 4,665,314 shares of Common Stock)(1)

(7) SOLE DISPOSITIVE POWER

0

(8) SHARED DISPOSITIVE POWER

See Row 6 above.

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

See Row 6 above.

(10) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

Approximately 2.3% as of the date of this filing. (Based on 398,714,039 shares of Common Stock issued and outstanding as of October 31, 2002, plus the shares of Common Stock issuable upon the conversion of the Convertible Notes and the exercise of the Options and subsequent conversion of the Convertible Notes referred to in Row 6 above.)

Edgar Filing: CITADEL L P - Form SC 13G

(12) TYPE OF REPORTING PERSON*

CO; HC

(1) See Footnote 1 in item 4.

CUSIP No. 98389 B 10 0

13G

Page 8 of 18

(1) NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Kensington Global Strategies Fund, Ltd.

(2) CHECK THE APPROPRIATE BOX IF
A MEMBER OF A GROUP* (a)
(b)

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Bermuda company

NUMBER OF SHARES BENEFICIALLY OWNED BY
EACH REPORTING PERSON WITH

(5) SOLE VOTING POWER

0

(6) SHARED VOTING POWER
45,385 shares of Common Stock

**\$57,500,000 in principal amount of the
Company's 7.5% Convertible Senior Notes
(convertible into 4,665,314 shares of Common
Stock)(1)**

**Options to purchase \$57,500,000 in principal
amount of the Company's 7.5% Convertible
Senior Notes (convertible into 4,665,314 shares
of Common Stock)(1)**

(7) SOLE DISPOSITIVE POWER

0

(8) SHARED DISPOSITIVE POWER

See Row 6 above.

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

See Row 6 above.

Edgar Filing: CITADEL L P - Form SC 13G

(10) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

Approximately 2.3% as of the date of this filing. (Based on 398,714,039 shares of Common Stock issued and outstanding as of October 31, 2002, plus the shares of Common Stock issuable upon the conversion of the Convertible Notes and the exercise of the Options and subsequent conversion of the Convertible Notes referred to in Row 6 above.)

(12) TYPE OF REPORTING PERSON*

CO; HC

(1) See Footnote 1 in item 4.

CUSIP No. 98389 B 10 0

13G

Page 9 of 18

(1) NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Citadel Credit Trading Ltd.

(2) CHECK THE APPROPRIATE BOX IF
A MEMBER OF A GROUP* (a)
(b)

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands company

NUMBER OF SHARES BENEFICIALLY OWNED BY
EACH REPORTING PERSON WITH

(5) SOLE VOTING POWER

0

(6) SHARED VOTING POWER

45,385 shares of Common Stock

**\$57,500,000 in principal amount of the
Company's 7.5% Convertible Senior Notes
(convertible into 4,665,314 shares of Common
Stock)(1)**

**Options to purchase \$57,500,000 in principal
amount of the Company's 7.5% Convertible
Senior Notes (convertible into 4,665,314 shares
of Common Stock)(1)**

Edgar Filing: CITADEL L P - Form SC 13G

(7) SOLE DISPOSITIVE POWER

0

(8) SHARED DISPOSITIVE POWER

See Row 6 above.

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

See Row 6 above.

(10) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

Approximately 2.3% as of the date of this filing. (Based on 398,714,039 shares of Common Stock issued and outstanding as of October 31, 2002, plus the shares of Common Stock issuable upon the conversion of the Convertible Notes and the exercise of the Options and subsequent conversion of the Convertible Notes referred to in Row 6 above.)

(12) TYPE OF REPORTING PERSON*

CO

(1) See Footnote 1 in item 4.

CUSIP No. 98389 B 10 0

13G

Page 10 of 18

(1) NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Citadel Equity Fund Ltd.

(2) CHECK THE APPROPRIATE BOX IF
A MEMBER OF A GROUP* (a) (b)

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Bermuda company

NUMBER OF SHARES BENEFICIALLY OWNED BY
EACH REPORTING PERSON WITH (5) SOLE VOTING POWER

0

(6) SHARED VOTING POWER

Edgar Filing: CITADEL L P - Form SC 13G

45,385 shares of Common Stock

\$57,500,000 in principal amount of the Company's 7.5% Convertible Senior Notes (convertible into 4,665,314 shares of Common Stock)(1)

Options to purchase \$57,500,000 in principal amount of the Company's 7.5% Convertible Senior Notes (convertible into 4,665,314 shares of Common Stock)(1)

(7) SOLE DISPOSITIVE POWER

0

(8) SHARED DISPOSITIVE POWER

See Row 6 above.

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

See Row 6 above.

(10) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

Approximately 2.3% as of the date of this filing. (Based on 398,714,039 shares of Common Stock issued and outstanding as of October 31, 2002, plus the shares of Common Stock issuable upon the conversion of the Convertible Notes and the exercise of the Options and subsequent conversion of the Convertible Notes referred to in Row 6 above.)

(12) TYPE OF REPORTING PERSON*

CO

(1) See Footnote 1 in item 4.

CUSIP No. 98389 B 10 0

13G

Page 11 of 18

(1) NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Citadel Jackson Investment Fund Ltd.

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) (b)

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands company

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

(5) SOLE VOTING POWER

0

(6) SHARED VOTING POWER

45,385 shares of Common Stock

\$57,500,000 in principal amount of the Company's 7.5% Convertible Senior Notes (convertible into 4,665,314 shares of Common Stock)(1)

Options to purchase \$57,500,000 in principal amount of the Company's 7.5% Convertible Senior Notes (convertible into 4,665,314 shares of Common Stock)(1)

(7) SOLE DISPOSITIVE POWER

0

(8) SHARED DISPOSITIVE POWER

See Row 6 above.

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

See Row 6 above.

(10) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

Approximately 2.3% as of the date of this filing. (Based on 398,714,039 shares of Common Stock issued and outstanding as of October 31, 2002, plus the shares of Common Stock issuable upon the conversion of the Convertible Notes and the exercise of the Options and subsequent conversion of the Convertible Notes referred to in Row 6 above.)

(12) TYPE OF REPORTING PERSON*

CO

(1) See Footnote 1 in item 4.

Edgar Filing: CITADEL L P - Form SC 13G

Item 1(a) Name of Issuer: **XCEL ENERGY INC.**

1(b) Address of Issuer's Principal Executive Offices:

**800 Nicollet Mall
Minneapolis, MN 55402**

Item 2(a) Name of Person Filing

Item 2(b) Address of Principal Business Office

Item 2(c) Citizenship

Citadel Limited Partnership
225 W. Washington
9th Floor
Chicago, Illinois 60606
Illinois limited partnership

GLB Partners, L.P.
225 W. Washington
9th Floor
Chicago, Illinois 60606
Delaware limited partnership

Citadel Investment Group, L.L.C.
225 W. Washington
9th Floor
Chicago, Illinois 60606
Delaware limited liability company

Kenneth Griffin
225 W. Washington
9th Floor
Chicago, Illinois 60606
U.S. Citizen

Wellington Partners Limited Partnership
c/o Citadel Investment Group, L.L.C.
225 W. Washington
9th Floor
Chicago, Illinois 60606
Illinois limited partnership

Page 12 of 18

Citadel Distressed and Credit Opportunity Fund Ltd.
c/o Citadel Investment Group, L.L.C.
225 W. Washington
9th Floor
Chicago, Illinois 60606
Cayman Islands company

Kensington Global Strategies Fund, Ltd.
c/o Citadel Investment Group, L.L.C.
225 W. Washington
9th Floor
Chicago, Illinois 60606
Bermuda company

Citadel Credit Trading Ltd.
c/o Citadel Investment Group, L.L.C.

Edgar Filing: CITADEL L P - Form SC 13G

225 W. Washington
9th Floor
Chicago, Illinois 60606
Cayman Islands company

Citadel Equity Fund Ltd.
c/o Citadel Investment Group, L.L.C.
225 W. Washington
9th Floor
Chicago, Illinois 60606
Bermuda company

Citadel Jackson Investment Fund Ltd.
c/o Citadel Investment Group, L.L.C.
225 W. Washington
9th Floor
Chicago, Illinois 60606
Cayman Islands company

2(d) Title of Class of Securities:

Common Stock, par value \$2.50 per share

2(e) CUSIP Number:

Item 3 If this statement is filed pursuant to Rules 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:

(a) Broker or dealer registered under Section 15 of the Exchange Act;
Page 13 of 18

(b) Bank as defined in Section 3(a)(6) of the Exchange Act;

(c) Insurance company as defined in Section 3(a)(19) of the Exchange Act;

(d) Investment company registered under Section 8 of the Investment Company Act;

(e) An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);

(f) An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);

(g) A parent holding company or control person in accordance with Rule 13d-1(b)(ii)(G);

(h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;

(i) A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act;

(j) Group, in accordance with Rule 13d-1(b)(1)(ii)(J).

If this statement is filed pursuant to Rule 13d-1(c), check this box.

Item 4 Ownership:

CITADEL LIMITED PARTNERSHIP
GLB PARTNERS, L.P.
CITADEL INVESTMENT GROUP, L.L.C.
KENNETH GRIFFIN
WELLINGTON PARTNERS LIMITED PARTNERSHIP
CITADEL DISTRESSED AND CREDIT OPPORTUNITY FUND LTD.
KENSINGTON GLOBAL STRATEGIES FUND, LTD.
CITADEL CREDIT TRADING LTD.
CITADEL EQUITY FUND LTD.

CITADEL JACKSON INVESTMENT FUND LTD.

(a) Amount beneficially owned:

45,385 shares of Common Stock

\$57,500,000 in principal amount of the Company's 7.5% Convertible Senior Notes (convertible into 4,665,314 shares of Common Stock)(1)

Options to purchase \$57,500,000 in principal amount of the Company's 7.5% Convertible Senior Notes (convertible into 4,665,314 shares of Common Stock)(1)

(b) Percent of Class:

Page 14 of 18

Approximately 2.3% as of the date of this filing. (Based on 398,714,039 shares of Common Stock issued and outstanding as of October 31, 2002, plus the shares of Common Stock issuable upon the conversion of the Convertible Notes and the exercise of the Options and subsequent conversion of the Convertible Notes referred to in item (a) above.)(1)

(c) Number of shares as to which such person has:

(i) sole power to vote or to direct the vote:

0

(ii) shared power to vote or to direct the vote:

See item (a) above.

(iii) sole power to dispose or to direct the disposition of:

0

(iv) shared power to dispose or to direct the disposition of:

See item (a) above.

(1) The securities reported herein include (i) 4,665,314 shares of the Company's common stock, par value \$2.50 per share (the "Common Stock") that the Reporting Persons may acquire in the future through the conversion of \$57.5 million aggregate principal amount of the Company's 7 1/2% Convertible Senior Notes due 2007 (the "144A Notes") and (ii) 4,665,314 shares of the Common Stock that the Reporting Persons may acquire in the future through the exercise of options to acquire at any time and from time to time on or prior to November 25, 2003 up to \$57.5 million aggregate principal amount of the Company's 7 1/2% Convertible Senior Notes (the "Option Notes") and the subsequent conversion of the Option Notes. The Option Notes, together with any related indenture, are issuable in a form substantially identical to the 144A Notes and its related indenture issued by the Company on November 22, 2002. Both the 144A Notes and the Option Notes have or would have a coupon of 7.5 percent, mature 5 years from their issuance date(s) and be convertible into shares of the Company's common stock at a conversion rate of 81.1359 per \$1,000 of principal amount converted (subject to adjustment to prevent dilution).

The obligation to file this schedule 13G arose on November 21, 2002. The Reporting Persons have subsequently reduced their beneficial ownership to the currently reported percentage. At no time since November 21, 2002 have the Reporting Persons been the beneficial owners of greater than 10% of the Company's outstanding Common Stock as determined in accordance with Rule 13d of the Securities Exchange Act of 1934.

Item 5 Ownership of Five Percent or Less of a Class:

If this Statement is being filed to report the fact that as of the date hereof the Reporting Persons have ceased

Edgar Filing: CITADEL L P - Form SC 13G

to be the beneficial owner of more than five percent of the class of securities, check the following .

Page 15 of 18

Item 6 Ownership of More than Five Percent on Behalf of Another Person:

Not Applicable.

Item 7 Identification and Classification of the Subsidiary which Acquired the Security Being Reported on by the Parent Holding Company:

See Item 2 above.

Item 8 Identification and Classification of Members of the Group:

Not Applicable.

Item 9 Notice of Dissolution of Group:

Not Applicable.

Item 10 Certification:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

Page 16 of 18

After reasonable inquiry and to the best of its knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated this 2nd day of December, 2002

KENNETH GRIFFIN

/s/ ADAM C. COOPER

attorney-in-fact

CITADEL LIMITED PARTNERSHIP

CITADEL INVESTMENT GROUP, L.L.C.

By: GLB Partners, L.P.,
its General Partner

By: /s/ ADAM C. COOPER

Adam C. Cooper, Senior Managing
Director and General Counsel

By: Citadel Investment Group, L.L.C.,
its General Partner

**CITADEL DISTRESSED AND CREDIT
OPPORTUNITY FUND LTD.**

By: /s/ ADAM C. COOPER

By: Citadel Limited Partnership,
its Trading Manager

Adam C. Cooper, Senior Managing
Director and General Counsel

GLB PARTNERS, L.P.

By: GLB Partners, L.P.,
its General Partner

By: Citadel Investment Group, L.L.C.,
its General Partner

By: Citadel Investment Group, L.L.C., its General Partner

By: /s/ ADAM C. COOPER

Adam C. Cooper, Senior Managing
Director and General Counsel

**WELLINGTON PARTNERS LIMITED
PARTNERSHIP**

By: Citadel Limited Partnership,
its General Partner

By: GLB Partners, L.P.,
its General Partner

By: Citadel Investment Group, L.L.C.,
its General Partner

By: /s/ ADAM C. COOPER

Adam C. Cooper, Senior Managing
Director and General Counsel

By: /s/ ADAM C. COOPER

Adam C. Cooper, Senior Managing
Director and General Counsel

CITADEL CREDIT TRADING LTD.

By: Citadel Limited Partnership,
its Trading Manager

By: GLB Partners, L.P.,
its General Partner

By: Citadel Investment Group, L.L.C.,
its General Partner

By: /s/ ADAM C. COOPER

Adam C. Cooper, Senior Managing
Director and General Counsel

**KENSINGTON GLOBAL STRATEGIES
FUND, LTD.**

By: Citadel Limited Partnership,
its Trading Manager

By: GLB Partners, L.P.,
its General Partner

By: Citadel Investment Group, L.L.C.,
its General Partner

By: /s/ ADAM C. COOPER

Adam C. Cooper, Senior Managing
Director and General Counsel

CITADEL EQUITY FUND LTD.

By: Citadel Limited Partnership,
its Trading Manager

By: GLB Partners, L.P.,
its General Partner

By: Citadel Investment Group, L.L.C.,
its General Partner

By: /s/ ADAM C. COOPER

Adam C. Cooper, Senior Managing
Director and General Counsel

CITADEL JACKSON INVESTMENT FUND LTD.

By: Citadel Limited Partnership,
its Trading Manager

By: GLB Partners, L.P.,
its General Partner

By: Citadel Investment Group, L.L.C.,
its General Partner

By: /s/ ADAM C. COOPER

Adam C. Cooper, Senior Managing
Director and General Counsel

