

SABRE HOLDINGS CORP  
Form FWP  
March 09, 2006

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Filed Pursuant to Rule 433  
Registration Statement No. 333-99209

Final Term Sheet  
March 8, 2006

**SABRE HOLDINGS CORPORATION**  
**\$400,000,000 6.350% Senior Notes due 2016**

<b>Issuer:</b>	Sabre Holdings Corporation
<b>Title of Securities:</b>	\$400,000,000 6.350% Senior Notes due 2016
<b>Trade Date:</b>	March 8, 2006
<b>Settlement Date:</b>	March 13, 2006
<b>Maturity Date:</b>	March 15, 2016
<b>Price to Public:</b>	99.634% plus accrued interest, if any, from March 13, 2006
<b>Gross Spread:</b>	..650%
<b>Price to Sabre:</b>	98.984%
<b>Net Proceeds Before Expenses:</b>	\$395,936,000
<b>Interest Rate:</b>	6.350% per year
<b>Interest Payment Dates:</b>	March 15 and September 15, beginning on September 15, 2006
<b>Optional Redemption</b>	Optional redemption at any time at 100% or discounted present value at Adjusted Treasury Rate plus 30 basis points
<b>Interest Rate Adjustment upon a Change of Control</b>	The interest rate payable on the securities will be subject to adjustment from time to time after the occurrence of certain change of control
<b>CUSIP</b>	785905 AB 6

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**Allocation:**

Morgan Stanley & Co. Incorporated	\$160,000,000
Bear, Stearns & Co. Inc.	\$104,000,000
Goldman, Sachs & Co.	\$40,000,000
Banc of America Securities LLC	\$24,000,000
Citigroup Global Markets Inc.	\$24,000,000
J.P. Morgan Securities Inc.	\$24,000,000
Daiwa Securities America Inc	\$8,600,000
Lazard Capital Markets LLC	\$7,000,000
BNY Capital Markets, Inc.	\$4,800,000
Comerica Securities, Inc.	\$3,600,000

**Reference Document:**

Prospectus Supplement, subject to completion, dated March 8, 2006;  
Prospectus dated April 3, 2003

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-866-718-1649 (institutional investors) or 1-800-584-6837 (retail investors).**

**Any disclaimers or other notices that may appear below are not applicable to this communication and should be disregarded. Such disclaimers or other notices were automatically generated as a result of this communication being sent via Bloomberg or another email system.**

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