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ANHEUSER BUSCH COMPANIES INC

Form 10-K/A

February 23, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10-K/A
(AMENDMENT 3)

(X) ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 FOR THE FISCAL YEAR
ENDED DECEMBER 31, 2002

OR

() TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 FOR THE TRANSITION PERIOD
FROM _____ TO _____

COMMISSION FILE NUMBER 1-7823

ANHEUSER-BUSCH COMPANIES, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN CHARTER)

DELAWARE
(State or Other Jurisdiction
of Incorporation or Organization)

43-1162835
(IRS Employer
Identification No.)

ONE BUSCH PLACE
ST. LOUIS, MISSOURI 63118
(Address of Principal Executive Offices)

REGISTRANT'S PHONE NUMBER, INCLUDING AREA CODE: 314-577-2000

SECURITIES REGISTERED PURSUANT TO SECTION 12(b) OF THE ACT:

TITLE OF EACH CLASS	NAME OF EACH EXCHANGE ON WHICH REGISTERED
COMMON STOCK--\$1 PAR VALUE	NEW YORK STOCK EXCHANGE
PREFERRED STOCK PURCHASE RIGHTS	NEW YORK STOCK EXCHANGE
6 1/2% DEBENTURES DUE JANUARY 1, 2028	NEW YORK STOCK EXCHANGE

SECURITIES REGISTERED PURSUANT TO SECTION 12(g) OF THE ACT: NONE

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes ☒ No ☐
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Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. [X]

Indicate by check mark whether the registrant is an accelerated filer (as defined in Exchange Act Rule 12b-2):
Yes ☒ No ☐

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As of June 28, 2002, the aggregate market value of the voting stock held by non-affiliate was \$43,106,017,200.

Indicate the number of shares outstanding of each of the registrant's classes of common stock, as of the latest practicable date.

\$1 PAR VALUE COMMON STOCK 836,078,250 SHARES AS OF MARCH 11, 2003

DOCUMENTS INCORPORATED BY REFERENCE

Portions of Annual Report to Shareholders for the Year ended
December 31, 2002. PART I, PART II, AND PART IV

Portions of Definitive Proxy Statement for Annual Meeting of
Shareholders on April 23, 2003. PART III and PART IV

Item 14. "CONTROLS AND PROCEDURES" is amended by replacing the item in its entirety with the following:

Item 14. CONTROLS AND PROCEDURES.

It is responsibility of the chief executive officer and chief financial officer to ensure the Company maintains disclosure controls and procedures designed to provide reasonable assurance that material information, both financial and non-financial, and other information required under the securities laws to be disclosed is identified and communicated to senior management on a timely basis. The Company's disclosure controls and procedures include mandatory communication of material subsidiary events, automated accounting processing and reporting, management review of monthly and quarterly results, periodic subsidiary business reviews, an established system of internal controls and rotating internal control reviews by the Company's internal auditors.

The chief executive officer and chief financial officer evaluated the Company's disclosure controls and procedures as of the end of the quarter ended December 31, 2002 and have concluded that they are effective as of December 31, 2002 in providing reasonable assurance that such information is identified and communicated on a timely basis. Additionally, there were no changes in the Company's internal control over financial reporting identified in connection with the evaluation that have materially affected, or are reasonably likely to materially affect, the Company's internal control over financial reporting.

Item 15 on pages 11 through 13 of the Annual Report on Form 10-K for the fiscal year ended December 31, 2002 is amended by the addition of the following exhibits:

Exhibit 31.3 -Certification of Chief Executive Officer

Exhibit 31.4 -Certification of Chief Financial Officer

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to

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report to be signed on its behalf by the undersigned, thereunto duly authorized.

ANHEUSER-BUSCH COMPANIES, INC.
(Registrant)

By: /s/ W. Randolph Baker

W. Randolph Baker
(Vice President and Chief Financial Officer)

Date: February 23, 2004

Pursuant to the requirements of the Securities Act of 1934, this amendment to report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated:

	Title	Date
PATRICK T. STOKES *	Chief Executive Officer	February 23, 2004
----- Patrick T. Stokes	and President and Director (Principal Executive Officer)	
W. RANDOLPH BAKER *	Vice President and	February 23, 2004
----- W. Randolph Baker	Chief Financial Officer (Principal Financial Officer)	
JOHN F. KELLY *	Vice President and	February 23, 2004
----- John F. Kelly	Controller (Principal Accounting Officer)	
AUGUST A. BUSCH III *	Director	February 23, 2004
----- August A. Busch III		
CARLOS FERNANDEZ G. *	Director	February 23, 2004
----- Carlos Fernandez G.		
----- James J. Forese	Director	
JOHN E. JACOB *	Director	February 23, 2004
----- John E. Jacob		
JAMES R. JONES *	Director	February 23, 2004

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James R. Jones			
CHARLES F. KNIGHT	*	Director	February 23, 2004

Charles F. Knight			
VERNON R. LOUCKS, JR.	*	Director	February 23, 2004

Vernon R. Loucks, Jr.			
VILMA S. MARTINEZ	*	Director	February 23, 2004

Vilma S. Martinez			
WILLIAM PORTER PAYNE	*	Director	February 23, 2004

William Porter Payne			
JOYCE M. ROCHE	*	Director	February 23, 2004

Joyce M. Roche			
HENRY HUGH SHELTON	*	Director	February 23, 2004

Henry Hugh Shelton			
ANDREW C. TAYLOR	*	Director	February 23, 2004

Andrew C. Taylor			
DOUGLAS A. WARNER III	*	Director	February 23, 2004

Douglas A. Warner III			
EDWARD E. WHITACRE, JR.	*	Director	February 23, 2004

Edward E. Whitacre, Jr.			