

PRIVATEBANCORP, INC
Form 425
April 25, 2017

Filed by Canadian Imperial Bank of Commerce
Pursuant to Rule 425 under the Securities Act of
1933

and deemed filed pursuant to Rule 14a-12

under the Securities Exchange Act of 1934

Subject Company: PrivateBancorp, Inc.(File No. 001-34066)

Registration Statement File Nos.: 333-213147

333-217170

The following investor presentation materials have been, and may be further,
used by PrivateBancorp, Inc. in connection with the stockholder solicitation.

Dated April 25, 2017
