

SPRINT Corp  
Form 425  
May 11, 2018

**Filed by T-Mobile US, Inc.**  
**pursuant to Rule 425 under the Securities Act of 1933**  
**and deemed filed pursuant to Rule 14a-12**  
**under the Securities Exchange Act of 1934**  
**Subject Company: Sprint Corporation**  
**Commission File No.: 001-04721**

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**Twitter, Facebook, Instagram and other social media posts related to the transaction:**

**JOHN J. LEGERE (Twitter @JohnLegere)**

- **Tweet:** When we started the #Uncarrier, ppl were skeptical. But over the past 5 yrs we've revolutionized an industry & taken care of customers. With The New T-Mobile we'll supercharge what we've already done & continue to kick ass! [link to New York Times article below] Details: <http://NewTMobile.com>

- **Facebook Post:** When we introduced the Un-carrier years ago people questioned it. But we revolutionized an industry, forced Dumb & Dumber to change and we aren't even close to being done. The New T-Mobile will supercharge the Un-carrier & continue to kick butt! Key info: [NewTMobile.com](http://NewTMobile.com)



**The T-Mobile-Sprint Merger**

By John Legere, The New York Times

May 10, 2018

To the Editor:

Re: Another Telecom Mega-Merger (editorial, May 1):

Mergers are often met with skepticism. When we made our mission — changing wireless for good, — we heard similar skepticism.

The combination of T-Mobile and Sprint will allow New T-Mobile to build the world's most advanced 5G network, and create enormous capacity that will translate to lower prices and better competition. We'll back up this promise the same way we did with our mission: with facts and ultimately with action.

How do I know we will have the first broad, deep, nationwide 5G network? A commitment to invest \$40 billion in three years and a combination of unused — shovel ready — spectrum.

How can we deliver lower prices? Simple economics. We will have the highest capacity mobile network in the United States, equaling a near 30-fold increase in supply. Our economic self-interest will be to put that excess capacity to work, reducing industry pricing, and growing our business by taking share from the bigger players.

Everyone will benefit from this increased competition, but especially rural communities. They often have just one high-speed broadband option. With the New T-Mobile network, we will create robust competition and grow share with a competitive wireless broadband alternative.

*The writer is chief executive of T-Mobile U.S.*

**Important Additional Information**

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### **No Offer or Solicitation**

This communication shall not constitute an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No offering of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the U.S. Securities Act of 1933, as amended.

### **Cautionary Statement Regarding Forward-Looking Statements**

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2017 and in its subsequent reports on Form 10-Q, including in the sections thereof captioned "Risk Factors" and "Cautionary Statement Regarding Forward-Looking Statements," as well as in its subsequent reports on Form 8-K, all of which are filed with the SEC and available at [www.sec.gov](http://www.sec.gov) and [www.t-mobile.com](http://www.t-mobile.com). Forward-looking statements are based on current expectations and assumptions, which are subject to risks and uncertainties that may cause actual results to differ materially from those expressed in or implied by such forward-looking statements. Given these risks and uncertainties, persons reading this communication are cautioned not to place undue reliance on such forward-looking statements. T-Mobile assumes no obligation to update or revise the information contained in this communication (whether as a result of new information, future events or otherwise), except as required by applicable law.

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**Transaction-related recruitment questions and answers:**

**What are the selling points regarding the Sprint/T-Mobile merger at this juncture?**

The transaction is subject to regulatory approval and is expected to close no later than the first half of 2019. If the merger is approved:

- The new T-Mobile can quickly deliver a nationwide 5G network with the capacity and scale to truly accelerate innovation and increase competition.
- The new T-Mobile will supercharge the Un-carrier strategy.
- The new T-Mobile will create jobs and be a driver of investment, jobs and the U.S. economy.

**How long will it take to finalize and close the deal? What can we expect between now and close?**

These kinds of deals take time and require regulatory approvals, so we expect it to close no later than the first half of 2019. In the meantime, it's business as usual - we are going to keep doing what we've been doing for the past five years. Staying focused on listening to our customers and solving pain points.

**What happens if the deal does not get approved by regulators?**

We are optimistic the transaction will be approved but nothing is ever guaranteed.

**Where will the new combined company be located?**

The new T-Mobile's HQ will be in Bellevue and we plan to have a secondary headquarters located in Overland Park, KS.

**What resources do we have to keep up with the merger and status?**

There is a page on T-Nation dedicated to merger news, including Q&A and links to additional information. T-Nation should be your point of reference for key communications regarding the merger. Information can be found at:

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*Revised 04.30.18 A. Willard*

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**Excerpts of an email to T-Mobile employees.**

**Mike Sievert on a Truly Epic Week**

Mike breaks down how our combination with Sprint sets us up to *supercharge* the Un-carrier and quickly deliver the only nationwide 5G network with the breadth and depth to offer the kind of capacity and performance Americans want and need in the 5G era. **MORE**

**Updates on The New T-Mobile**

Click over to [The New T-Mobile microsite](#) for answers to your questions in the updated FAQs and to catch a replay of the informative, entertaining all-employee

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webcast in New York City following the big announcement of our proposed merger with Sprint. **MORE**

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