

MILES AMY E  
Form 4  
May 04, 2007

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
Expires: January 31, 2005  
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
MILES AMY E

2. Issuer Name and Ticker or Trading Symbol  
REGAL ENTERTAINMENT GROUP [RGC]

5. Relationship of Reporting Person(s) to Issuer  
(Check all applicable)

(Last) (First) (Middle)  
REGAL ENTERTAINMENT GROUP, 7132 REGAL LANE  
(Street)

3. Date of Earliest Transaction (Month/Day/Year)  
05/03/2007

\_\_\_ Director \_\_\_ 10% Owner  
\_X\_ Officer (give title below) \_\_\_ Other (specify below)  
Chief Financial Officer

KNOXVILLE, TN 37918

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
\_X\_ Form filed by One Reporting Person  
\_\_\_ Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				(A) or (D)	Price		
				Code	V	Amount	
Class A Common Stock	05/03/2007		M	30,523	A	\$ 4.88	157,099 D
Class A Common Stock	05/03/2007		S	8,292	D	\$ 21.99	148,807 D
Class A Common Stock	05/03/2007		S	4,073	D	\$ 22	144,734 D
Class A Common Stock	05/03/2007		S	2,990	D	\$	141,744 D

Edgar Filing: MILES AMY E - Form 4

Common Stock						21.79		
Class A Common Stock	05/03/2007	S	2,004	D	\$ 21.78	139,740	D	
Class A Common Stock	05/03/2007	S	1,406	D	\$ 21.83	138,334	D	
Class A Common Stock	05/03/2007	S	1,245	D	\$ 21.94	137,089	D	
Class A Common Stock	05/03/2007	S	1,148	D	\$ 21.84	135,941	D	
Class A Common Stock	05/03/2007	S	1,067	D	\$ 22.04	134,874	D	
Class A Common Stock	05/03/2007	S	938	D	\$ 21.91	133,936	D	
Class A Common Stock	05/03/2007	S	808	D	\$ 21.82	133,128	D	
Class A Common Stock	05/03/2007	S	727	D	\$ 21.98	132,401	D	
Class A Common Stock	05/03/2007	S	717	D	\$ 21.77	131,684	D	
Class A Common Stock	05/03/2007	S	695	D	\$ 21.81	130,989	D	
Class A Common Stock	05/03/2007	S	695	D	\$ 22.07	130,294	D	
Class A Common Stock	05/03/2007	S	663	D	\$ 22.05	129,631	D	
Class A Common Stock	05/03/2007	S	647	D	\$ 21.75	128,984	D	
Class A Common Stock	05/03/2007	S	647	D	\$ 21.8	128,337	D	

Edgar Filing: MILES AMY E - Form 4

Class A Common Stock	05/03/2007	S	598	D	\$ 21.95	127,739	D
Class A Common Stock	05/03/2007	S	436	D	\$ 22.03	127,303	D
Class A Common Stock	05/03/2007	S	323	D	\$ 21.9	126,980	D
Class A Common Stock	05/03/2007	S	226	D	\$ 22.02	126,754	D
Class A Common Stock	05/03/2007	S	178	D	\$ 22.06	126,576	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title Amount or Number of Shares
Employee Stock Option (right to buy)	\$ 4.88	05/03/2007		M	30,523	<sup>(1)</sup> 05/03/2012	Class A Common Stock 30,523

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other

MILES AMY E  
REGAL ENTERTAINMENT GROUP  
7132 REGAL LANE  
KNOXVILLE, TN 37918

Chief Financial Officer

## Signatures

/s/ Amy E.  
Miles

05/04/2007

\_\_Signature of  
Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
  - \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) As of January 29, 2007, the stock option has vested with respect to 100% of the original total underlying shares (as adjusted for extraordinary dividends).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.