Google Inc. Form 4 September 27, 2007

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

OMB Number:

3235-0287

Expires:

January 31, 2005

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**OMB APPROVAL** 

if no longer subject to Section 16. Form 4 or

Check this box

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Last)

(Print or Type Responses)

1. Name and Address of Reporting Person \* SCHMIDT ERIC E

(First)

(Street)

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

Google Inc. [GOOG]

(Check all applicable)

C/O GOOGLE INC., 1600

3. Date of Earliest Transaction (Month/Day/Year)

\_X\_ Director

\_X\_\_ 10% Owner \_\_ Other (specify

09/25/2007

\_X\_\_ Officer (give title below) CEO, Chairman of Exec. Comm.

AMPHITHEATRE PARKWAY

(Middle)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

\_X\_ Form filed by One Reporting Person Form filed by More than One Reporting

Person

**MOUNTAIN VIEW, CA 94043** 

(City)	(State)	(Zip) Tak	ole I - Non-	Derivativ	e Secu	ırities Acqı	uired, Disposed o	of, or Benefici	ally Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired on(A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code V	Amount	or	Price	Transaction(s) (Instr. 3 and 4)	(Instr. 4)	
Class A Common Stock (1)	09/25/2007		S	176	D	\$ 568.31	28,033	I	By Trust
Class A Common Stock (1)	09/25/2007		S	424	D	\$ 568.34	27,609	I	By Trust
Class A Common Stock (1)	09/25/2007		S	159	D	\$ 568.5	27,450	I	By Trust
Class A Common	09/25/2007		S	106	D	\$ 568.63	27,344	I	By Trust

Stock (1)								
Class A Common Stock (1)	09/25/2007	S	159	D	\$ 568.71	27,185	I	By Trust
Class A Common Stock (1)	09/25/2007	S	793	D	\$ 569.55	26,392	I	By Trust
Class A Common Stock (1)						15,245	I	By Limited Partnership II
Class A Common Stock (1)						10,424	I	By Limited Partnership I

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. 5. TransactionNumber Code of (Instr. 8) Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Class B Common Stock	\$ 0					(3)	(2)	Class A Common Stock	1,194,309
Class B Common Stock	\$ 0					(3)	(2)	Class A Common Stock	280,601
Class B Common Stock	\$ 0					(3)	(2)	Class A Common Stock	1,971,899
Class B Common	\$ 0					(3)	(2)	Class A Common	6,254,045

8. Prio Deriv Secur (Instr. Stock Stock

# **Reporting Owners**

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
SCHMIDT ERIC E C/O GOOGLE INC. 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043	X	X	CEO, Chairman of Exec. Comm.				

## **Signatures**

/s/Rumit Kanakia as Attorney-in-Fact for Eric E. Schmidt

09/27/2007

\*\*Signature of Reporting Person

Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Class A Common Stock issued upon conversion of one share of Class B Common Stock at election of reporting person.
- (2) There is no expiration date for the Issuer's Class B Common Stock.
- (3) All shares are exercisable as of the transaction date.

#### **Remarks:**

Related transactions effected by the Reporting Person on September 25, 2007 are reported on additional Forms 4 filed on Sept

\*\*\*All of the sales reported in this Form 4 were effected pursuant to a Rule 10b5-1 trading plan.\*\*\*

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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