#### Edgar Filing: PETROHAWK ENERGY CORP - Form 4

PETROHAV Form 4 July 05, 200	WK ENERGY CO 5	ORP									
FORM									OMB AF	PROVAL	
	- UNITED	STATES			AND EXCH , D.C. 2054		E CO	OMMISSION	OMB Number:	3235-0287	
Check th if no lon	aar			C					Expires:	January 31,	
subject to Section	6. <b>STATEN</b>	AENT OI	F CHAN	NGES IN SECUI		IAL (	OWN	ERSHIP OF	Estimated a burden hou	•	
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obligatio may con <i>See</i> Instr 1(b).	tinue. Section 17	(a) of the l	Public U	tility Hol		ny A	ct of 1	Act of 1934, 1935 or Section			
(Print or Type	Responses)										
EnCap Energy Capital Fund IV-B, Symbol				OHAWK ENERGY CORP				5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
(Last) 1100 LOUI	(First) ( SIANA, SUITE 3	Middle) 3150		of Earliest T Day/Year) 2005	ransaction		- - t	Director Officer (give ti below)	itle $\underline{X}_{10\%}$ Other below)		
(Street) 4. If Ame			Ionth/Day/Year)				6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person				
HOUSTON	I, TX 77002						-	Form filed by Mo Person			
(City)	(State)	(Zip)	Tab	le I - Non-l	Derivative Sec	urities	Acqui	ired, Disposed of,	or Beneficial	ly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	Execution any	Date, if	3. Transactio Code (Instr. 8)	4. Securities 2 pror Disposed o (Instr. 3, 4 an	of (D)	ed (A)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common Stock	06/30/2005			Code V C	Amount 8,750,000	(D) A	Price \$4		I	by PHAWK	
STOCK										LLC (1)	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisab Expiration Date (Month/Day/Year		7. Title and A Underlying S (Instr. 3 and
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title
8% Convertible Promissory Note	\$4	06/30/2005		С	\$ 35,000,000	06/30/2005 <u>(2)</u>	05/25/2009	Common Stock

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### **Reporting Owners**

Director 10% Owner Officer Other EnCap Energy Capital Fund IV-B, L.P. 1100 LOUISIANA SUITE 3150 X	Reporting Owner Name / Address		Relationsh		
1100 LOUISIANA X SUITE 3150		Director	10% Owner	Officer	Other
HOUSTON, TX 77002	1100 LOUISIANA		Х		

## Signatures

EnCap Energy Capital Fund IV-B, L.P., by EnCap Equity Fund IV GP, L.P., its general partner, by EnCap Investments L.P., its general partner, by EnCap Investments GP, L.L.C., its general partner, by /s/ David B. Miller, Senior Managing Director 07/05/2005

\*\*Signature of Reporting Person

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The reporting person disclaims any beneficial ownership of the securities owned by PHAWK, LLC in excess of its pecuniary interest in such securities.
- On June 30, 2005, the Issuer amended the date the 8% convertible promissory note was convertible to allow for the conversion thereof on June 30, 2005 instead of May 25, 2006.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Date