

Organic To Go Food CORP  
Form 424B3  
November 14, 2007

**Filed Pursuant to Rule 424(b)(3)**  
**Registration No. 333-144566**

Prospectus Supplement No. 1 dated November 14, 2007  
(To Prospectus dated October 4, 2007 and filed on October 5, 2007 - File No. 333-144566)

**ORGANIC TO GO FOOD CORPORATION**

**PROSPECTUS**

**5,049,527 shares of Common Stock**

**This Prospectus Supplement No. 1 (the “Prospectus Supplement”) supplements our prospectus dated October 4, 2007 (the “Prospectus”). This Prospectus Supplement and the Prospectus are required to be delivered by certain holders of the above-referenced shares or by their transferees, pledges, donees or their successors in connection with the offer and sale of the above-referenced shares.**

This Prospectus Supplement includes financial information for the period ended September 30, 2007.

**The information contained herein, including the information attached hereto, supplements and supercedes, in part, the information contained in the Prospectus. This Prospectus Supplement should be read in conjunction with the Prospectus, and is qualified by reference to the Prospectus except to the extent that the information in this Prospectus Supplement supercedes the information contained in the Prospectus.**

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**Annex**

**Financial Information for the period ended September 30, 2007**

**A**

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**ANNEX A**

**Organic To Go Food Corporation and its wholly-owned subsidiary, Organic To Go, Inc.**  
**Condensed Consolidated Balance Sheets**  
**(in thousands, except share amounts)**

|  | December 31,<br>2006<br>(audited) | September 30,<br>2007<br>(unaudited) |
|--|-----------------------------------|--------------------------------------|
| <b>Current assets</b>  |                                   |                                      |
| Cash and cash equivalents  | \$ 865                            | \$ 892                               |
| Accounts receivable, net   | 365                               | 978                                  |
| Inventory  | 236                               | 449                                  |
| Prepaid expenses and other current assets  | 189                               | 701                                  |
| Total current assets   | 1,655                             | 3,019                                |
| Property and equipment, net  | 2,148                             | 4,603                                |
| Identifiable intangible assets, net  | 851                               | 2,337                                |
| Deposits and other assets  | 623                               | 554                                  |
| <b>Total assets</b>  | \$ 5,277                          | \$ 10,514                            |
| <b>Current liabilities</b>   |                                   |                                      |
| Accounts payable   | \$ 1,337                          | \$ 1,729                             |
| Accrued liabilities  | 881                               | 1,155                                |
| Current portion of notes payable, net of discount  | 6,281                             | 1,543                                |
| Current portion of capital lease obligations   | 50                                | 251                                  |
| Total current liabilities  | 8,549                             | 4,679                                |
| Deferred rent  | -                                 | 54                                   |
| Notes payable, net of current portion  | 592                               | 966                                  |
| Capital lease obligations, net of current portion  | 137                               | 423                                  |
| Total liabilities  | 9,278                             | 6,121                                |
| <b>Stockholders' equity (deficit)</b>  |                                   |                                      |
| Preferred Stock; \$0.001 par value; 9,670,000 and 10,000,000 shares authorized, 9,670,000 and no shares issued and outstanding   | 8                                 | -                                    |
| Common stock and additional paid-in capital; \$0.001 par value; 15,100,000 and 500,000,000 shares authorized; 3,454,910 and 24,365,035 Exchange Ratio adjusted shares issued and outstanding | 10,414                            | 27,685                               |
| Accumulated deficit  | (14,423)                          | (23,291)                             |
| Total stockholders' equity (deficit)   | (4,001)                           | 4,394                                |
| <b>Total liabilities and stockholders' equity (deficit)</b>  | \$ 5,277                          | \$ 10,514                            |

See accompanying notes to condensed consolidated financial statements.

**Organic To Go Food Corporation and its wholly-owned subsidiary, Organic To Go, Inc.**  
**Condensed Consolidated Statements of Operations**  
(in thousands, except per share amounts)  
(unaudited)

|  | Three months ended September 30, |            | Nine months ended September 30, |            |
|--|----------------------------------|------------|---------------------------------|------------|
|  | 2006                             | 2007       | 2006                            | 2007       |
| Sales                                  | \$ 2,259                         | \$ 3,716   | \$ 6,716                        | \$ 11,188  |
| Cost of sales                          | 1,097                            | 1,750      | 3,315                           | 5,391      |
| Gross Profit                           | 1,162                            | 1,966      | 3,401                           | 5,797      |
| Operating expenses                     | 2,411                            | 4,797      | 6,716                           | 12,196     |
| Depreciation and amortization          | 252                              | 871        | 592                             | 2,009      |
| Loss from operations                   | (1,501)                          | (3,702)    | (3,907)                         | (8,408)    |
| Interest income (expense), net         | (699)                            | (45)       | (714)                           | (460)      |
| Loss before income taxes               | (2,200)                          | (3,747)    | (4,621)                         | (8,868)    |
| Income taxes                           | -                                | -          | -                               | -          |
| Net loss                               | \$ (2,200)                       | \$ (3,747) | \$ (4,621)                      | \$ (8,868) |
| Net loss per share - basic and diluted | \$ (0.77)                        | \$ (0.15)  | \$ (1.61)                       | \$ (0.47)  |
| Weighted average shares outstanding    | 2,852                            | 24,280     | 2,863                           | 19,058     |

See accompanying notes to condensed consolidated financial statements.

**Organic To Go Food Corporation and its wholly-owned subsidiary, Organic To Go, Inc.**  
**Condensed Consolidated Statement of Stockholders' Equity (Deficit)**  
**(in thousands, except share amounts)**  
**(unaudited)**

| Series A, B & C<br>Preferred Stock | Common Stock and<br>Additional Paid-In<br>Capital |
|------------------------------------|---|
|------------------------------------|---|