DIAGEO PLC Form 6-K January 17, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 OF THE SECURITIES EXCHANGE ACT OF 1934

16 January 2012

Commission File Number: 001-10691

DIAGEO plc (Translation of registrant's name into English)

Lakeside Drive, Park Royal, London NW10 7HQ (Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F x Form 40-F o

Indicate by check mark whether the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): o

Indicate by check mark whether the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): o

10 January 2012

Revised segmental information for prior reporting periods

On 25 May 2011 Diageo announced changes to its reporting regional structure. From 1 July 2011 two autonomous regions, Diageo Latin America and Caribbean and Diageo Africa, replaced the International region. The Global Travel and duty free operations are now reported within the five geographical regions in which the external sales take place. The Middle East business has become part of Asia Pacific.

As a result of this change Diageo now reports the following operating segments externally:

- · North America
- Europe
- Africa
- Latin America and Caribbean
- Asia Pacific
- · Corporate

In addition, for the year ending 30 June 2012, changes have been made to the allocation of specific corporate items better reflecting the geographic segments for which they are in respect of.

As a consequence of these changes the figures for the operating segments for prior periods have been restated.

Revised segmental information for the years ended 30 June 2011 and 2010 and the six month period ended 31 December 2010 are provided below.

In addition, organic growth percentages by segment have been restated for the year ended 30 June 2011.

Volume

	Year ended 30 June 2011			Year ended	Year ended 30 June 2010			
	As	Analysis of		As	As Analysis of			
	reported	International	Restated	reported	International	Restated		
	units	units	units	units	units	units		
	million	million	million	million	million	million		
North America	51.6	0.7	52.3	51.8	0.7	52.5		
Europe	38.5	2.0	40.5	39.2	2.1	41.3		
International	44.3	(44.3) -	40.3	(40.3)	-		
Africa	-	23.1	23.1	-	21.1	21.1		
Latin America and Caribbean	-	15.7	15.7	-	14.1	14.1		
Asia Pacific	13.1	2.8	15.9	12.1	2.3	14.4		
	147.5	-	147.5	143.4	-	143.4		

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	As	Analysis of					
	reported	International	Restated				
	units	units	units				
	million	million	million				
North America	28.0	0.3	28.3				
Europe	21.5	1.0	22.5				
International	22.7	(22.7)	-				
Africa	-	11.7	11.7				
Latin America and Caribbean	-	8.3	8.3				
Asia Pacific	6.8	1.4	8.2				
	79.0	_	79.0				

Sales

	Year ended 30 June 2011			Year ended	Year ended 30 June 2010			
	As	Analysis of		As	Analysis of			
	reported	International	Restated	reported	International	Restated		
	£ million	£ million	£ million	£ million	£ million	£ million		
North America	3,853	42	3,895	3,853	34	3,887		
Europe	4,190	89	4,279	4,371	89	4,460		
International	3,384	(3,384)	-	3,222	(3,222)	-		
Africa	-	1,764	1,764	-	1,582	1,582		
Latin America and Caribbean	-	1,293	1,293	-	1,364	1,364		
Asia Pacific	1,735	196	1,931	1,442	153	1,595		
Corporate	70	-	70	70	-	70		
_	13,232	_	13,232	12,958	_	12,958		

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	Six months ended 51 December 2010							
	As	Analysis of						
	reported	International	Restated					
	£ million	£ million	£ million					
North America	2,094	20	2,114					
Europe	2,312	45	2,357					
International	1,773	(1,773)	-					
Africa	-	907	907					
Latin America and Caribbean	-	708	708					
Asia Pacific	915	93	1,008					
Corporate	38	-	38					
	7.132	_	7.132					

Net sales

	Year ended 30 June 2011			Year ended	Year ended 30 June 2010			
	As	Analysis of		As	Analysis of			
	reported	International	Restated	reported	International	Restated		
	£ million	£ million	£ million	£ million	£ million	£ million		
North America	3,324	42	3,366	3,306	34	3,340		
Europe	2,614	89	2,703	2,759	89	2,848		
International	2,747	(2,747)	-	2,627	(2,627)	-		
Africa	-	1,357	1,357	-	1,228	1,228		
Latin America and Caribbean	-	1,063	1,063	-	1,123	1,123		
Asia Pacific	1,181	196	1,377	1,018	153	1,171		
Corporate	70	-	70	70	-	70		
_	9,936	_	9,936	9,780	_	9,780		

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	Six months ended 31 December 2							
	As	Analysis of						
	reported	International	Restated					
	£ million	£ million	£ million					
North America	1,807	20	1,827					
Europe	1,444	45	1,489					
International	1,415	(1,415)	-					
Africa	-	689	689					
Latin America and Caribbean	-	568	568					
Asia Pacific	616	93	709					
Corporate	38	-	38					
	5.320	_	5.320					

Marketing spend

	Year ended 30 June 2011			Year ended	Year ended 30 June 2010			
	As	Analysis of		As	Analysis of			
	reported £ million	International £ million	Restated £ million	reported £ million	International £ million	Restated £ million		
North America	502	6	508	472	4	476		
Europe	390	13	403	412	10	422		
International	368	(368) -	302	(302)	_		
Africa	-	140	140	-	119	119		
Latin America and Caribbean	-	184	184	-	151	151		
Asia Pacific	278	25	303	233	18	251		
	1,538	-	1,538	1,419	-	1,419		

	Six months ended 31 December 2010							
	As	s Analysis of						
	reported	International	Restated					
	£ million	£ million	£ million					
North America	268	2	270					
Europe	225	5	230					
International	177	(177)	-					
Africa	-	73	73					
Latin America and Caribbean	-	84	84					
Asia Pacific	143	13	156					
	813	-	813					

Operating profit before exceptional items

	Year end As	led 30 June 201	1			Year en	ded 30	June 20	10)			
	reported	Analysis of	Corpora	te		reported	l Ar	nalysis of		Corpora	ıte		
	£	International	costs		Restated	£	Int	ernation	al	costs		Restated	d
	million	£ million	£ million	n	£ million	million	£ı	nillion		£ millio	n	£ millio	n
North America	1,255	17	3		1,275	1,170		13		1		1,184	
Europe	778	28	(10)	796	859		30		(8)	881	
International	804	(804)	-		-	771		(771)	-		-	
Africa	-	330	3		333	-		304		(3)	301	
Latin America and													
Caribbean	-	336	(18)	318	-		355		(19)	336	
Asia Pacific	208	93	(2)	299	176		69		(5)	240	
Corporate	(161) -	24		(137)	(225)	-		34		(191)
	2,884	-	-		2,884	2,751		-		-		2,751	

Six months ended 31 December 2010

			Analysis		Corpora	te		
	As		of		costs			
	reported		Internation	nal	£		Restated	
	£ million		£ million		million		£ million	
North America	723		9		3		735	
Europe	471		15		(2)	484	
International	468		(468)	-		-	
Africa	-		174		2		176	
Latin America and								
Caribbean	-		227		(9)	218	
Asia Pacific	129		43		(2)	170	
Corporate	(64)	-		8		(56)
-	1,727		-		_		1,727	

Organic growth for the year ended 30 June 2011

	Volume		Sales		Net sales	Net sales		
Increase/(decrease)	As reported	Restated	As reporte	d Restated	As reporte	ed Restated		
	%	%	%	%	%	%		
North America	-	-	2	3	3	3		
Europe	(2)	(2) (3) (3) (3) (3)		
International	9	n/a	14	n/a	13	n/a		
Africa	n/a	7	n/a	11	n/a	10		
Latin America and Caribbean	n/a	12	n/a	18	n/a	17		
Asia Pacific	9	10	13	13	9	11		
Total	3	3	5	5	5	5		

	Marketing s	pend	Operating profit*			
Increase/(decrease)	As reported	Restated	As report	ed Restated		
	%	%	%	%		
North America	7	8	8	9		
Europe	(4) (3) (7) (8)	
International	23	n/a	19	n/a		
Africa	n/a	15	n/a	18		
Latin America and Caribbean	n/a	27	n/a	22		
Asia Pacific	13	15	13	20		
Total	8	8	5	5		

^{*} Operating profit before exceptional items

Net sales are after deducting excise duties. See the company's annual report on Form 20-F for the year ended 30 June 2011 filed with the US Securities and Exchange Commission (SEC) for an explanation of organic movement calculations and further definitions, disclosures and information.

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Editor notes

Diageo is the world's leading premium drinks business with an outstanding collection of beverage alcohol brands across spirits, beer and wine. These brands include Johnnie Walker, Crown Royal, J. B., Buchanan's, Windsor and Bushmills whiskies, Smirnoff, Cîroc and Ketel One vodkas, Baileys, Captain Morgan, Jose Cuervo, Tanqueray and Guinness.

Diageo is a global company, with its products sold in more than 180 countries around the world. The company is listed on both the New York Stock Exchange (DEO) and the London Stock Exchange (DGE). For more information about Diageo, its people, brands, and performance, visit us at Diageo.com. For our global resource that promotes responsible drinking through the sharing of best practice tools, information and initiatives, visit DRINKiQ.com.

Celebrating life, every day, everywhere.

Forward-looking statements

This document contains 'forward-looking statements'. These forward-looking statements can be identified by the fact that they do not related only to historical or current facts. In particular, forward looking statements include all statements that express forecasts, expectations, plans, outlook and projections with respect to future matters, including trends in results of operations, margins, growth rates, overall market trends, the impact of interest or exchange rates, the availability or cost of financing to Diageo, anticipated cost savings or synergies, the completion of Diageo's strategic transactions and restructuring programmes, anticipated tax rates, expected cash payments, outcomes of litigation, anticipated deficit reductions in relation to pension schemes and general economic conditions. By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will occur in the future. There are a number of factors that could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements, including factors that are outside Diageo's control. All oral and written forward-looking statements made on or after the date of this document and attributable to Diageo are expressly qualified in their entirety by the 'risk factors' contained in Diageo's annual report on Form 20-F for the year ended 30 June 2011 filed with the US Securities and Exchange Commission (SEC). Any forward-looking statements made by or on behalf of Diageo speak only as of the date they are made. Diageo does not undertake to update forward-looking statements to reflect any changes in Diageo's expectations with regard thereto or any changes in events, conditions or circumstances on which any such statement is based. The reader should, however, consult any additional disclosures that Diageo may make in any document it publishes and/or files with the SEC. All readers, wherever located, should take note of these disclosures. The information in this document does not constitute an offer to sell or an invitation to buy shares in Diageo plc or an invitation or inducement to engage in any other investment activities. Past performance cannot be relied upon as a guide to future performance.

- ENDS -

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorised.

Diageo plc (Registrant)

Date: 16 January 2012 By: /s/ J Nicholls

Name: J Nicholls

Title: Deputy Company Secretary