

Recon Technology, Ltd
Form 8-K
September 29, 2014

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES AND EXCHANGE ACT OF 1934**

Date of report (date of earliest event reported): September 29, 2014

RECON TECHNOLOGY, LTD

(Exact name of registrant as specified in its charter)

| | | |
|-------------------------------------|---------------------------------|-----------------------|
| Cayman Islands | 001-34409 | N/A |
| (State or Other Jurisdiction | (Commission File Number) | (IRS |
| of Incorporation) | | Employer |
| | | Identification |
| | | No.) |

**Room 1902, Building C, King Long International Mansion
No. 9 Fulin Road**

Beijing, 100107

People's Republic of China

(Address of principal executive offices and zip code)

010-84945799

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On September 29, 2014, Recon Technology, Ltd. (the "Company") issued a press release (the "Earnings Release") announcing the Company's financial and operational results and for its fiscal year ended on June 30, 2014. The Earnings Release contains certain non-GAAP financial information. The reconciliation of such non-GAAP financial information to GAAP financial measures is included in the Earnings Release. A copy of the press release is attached hereto as Exhibit 99.1.

In accordance with General Instruction B.2 of Form 8-K, the information in this Current Report on Form 8-K (including the exhibits) is furnished and shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing made by the Company under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such a filing.

Item 7.01 Regulation FD Disclosure.

Attached as Exhibit 99.1 to this Current Report is the form of presentation that the Company expects to use in connection with its presentations to certain potential investors in the Company non-deal road show beginning on September 29, 2014.

Item 9.01 Financial Statements and Exhibits

(d) EXHIBITS.

99.1 Press Release issued by Recon Technology, Ltd. dated September 29, 2014.

99.2 Presentation

Dated: September 29, 2014 RECON TECHNOLOGY,
LTD

By: /s/ Liu Jia
Name: Liu Jia
Its: Chief Financial Officer

EXHIBIT INDEX

Exhibits.

99.1 Press Release issued by Recon Technology, Ltd. dated September 29, 2014.

99.2 Presentation