

BAKKEN RESOURCES INC
Form 10-K/A
April 17, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10-K/A
(Amendment No. 1)

- Annual Report under Section 13 or 15(d) of the Securities Exchange Act of 1934 for the fiscal year ended **December 31, 2012.**
- Transition Report pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 for the transition period from _____ to_____.

Commission File Number: **000-53632**

BAKKEN RESOURCES, INC.

(Exact name of small business issuer as specified in its charter)

Nevada

(State or other jurisdiction of

26-2973652

(I.R.S. employer

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incorporation or organization) identification number)

1425 Birch Ave. Suite A; Helena, MT 59601

(Address of principal executive offices and zip code)

(406) 442-9444

(Registrant's telephone number, including area code)

Securities registered pursuant to Section 12(b) of the Act:

None

Securities registered pursuant to Section 12(g) of the Act:

Common Stock, \$.001 par value

Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act.
YES NO

Indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or 15(d) of the Exchange Act. YES NO

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. YES NO

Indicate by check mark if the disclosure of delinquent filers in response to Item 405 of Regulation S-K is not contained in this herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. [X]

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definition of accelerated filer, larger accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer [] Accelerated filer [] Non-accelerated filer [] Smaller reporting company [X]

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). YES [] NO [X]

The aggregate market value of the voting and non-voting common equity held by non-affiliates of the registrant, as of December 31, 2012 is \$7,839,623 based on the average closing price of the Registrant's common stock as currently listed on the OTC Bulletin Board exchange. Shares of Common Stock held by each officer and director and by each person who is known by the registrant to own 10% or more of the outstanding Common Stock, if any, have been excluded in that such persons may be deemed to be affiliates of the registrant. The determination of affiliate status is not necessarily a conclusive determination for any other purpose. The shares of our company are currently listed on the OTC Bulletin Board exchange, symbol BKKN .

Number of shares outstanding of the issuer's common stock as of April 16, 2013 is 56,735,350 shares.

DOCUMENTS INCORPORATED BY REFERENCE

None.

Explanatory Note

The Registrant's Annual Report on Form 10-K for the year ended December 31, 2012 filed yesterday with the SEC had inadvertently left off the signature of Herman R. Landeis, a director of Bakken Resources, Inc. (the Company) on the signature page to the body of the filing. The purpose of this Form 10-K/A is to provide a corrected signature page.

This Form 10-K/A does not reflect events occurring after the original filing of our Annual Report on Form 10-K on April 16, 2013 and no attempt has been made in this Form 10-K/A to modify or update other disclosures as presented in the original filing of our Annual Report on Form 10-K. Accordingly, this Form 10-K/A should be read in conjunction with our filings with the SEC subsequent to the original filing of our Annual Report on Form 10-K.

In addition, as required by Rule 12b-15 under the Securities Exchange Act of 1934, as amended, new certifications by our principal executive officer and principal financial officer are filed as exhibits to this Form 10-K/A.

SIGNATURES

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In accordance with Section 13 or 15(d) of the Exchange Act of 1934, as amended, the registrant caused this Annual Report on Form 10-K to be signed on its behalf by the undersigned, thereunto duly authorized, in Helena, MT on this 16th day of April, 2013.

BAKKEN RESOURCES, INC.

Date: April 15, 2013

By: /s/ Val M. Holms
Val M. Holms
President, CEO, and Director
(principal executive officer)

In accordance with Section 13 or 15(d) of the Exchange Act of 1934, as amended, this Annual Report on Form 10-K has been signed below by the following persons on behalf of the registrant in the capacities indicated below on this 16th day of April, 2013.

Date: April 15, 2013

By: /s/ Val M. Holms
Val M. Holms
President, CEO, and Director
(principal executive officer)

Date: April 15, 2013

By: /s/ David Deffinbaugh
David Deffinbaugh
Chief Financial Officer and Director
(principal financial and accounting officer)

Date: April 15, 2013

By: /s/ Karen Midtlyng
Karen Midtlyng
Secretary and Director

Date: April 15, 2013

By: /s/ Bill M. Baber
Bill M. Baber
Director

Date: April 15, 2013

By: /s/ W. Edward Nichols
Edward W. Nichols
Director

Date: April 15, 2013

By: /s/ Herman R. Landeis
Herman R. Landeis
Director

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BAKKEN RESOURCES, INC.

Date: April 17, 2013

By: /s/ Val M. Holms
Val M. Holms
President, CEO, and Director
(principal executive officer)

