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ORALABS HOLDING CORP
Form 10KSB/A
June 06, 2003

U. S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-KSB/A

Annual report under section 13 or 15(d) of the Securities Exchange Act
of 1934 for the fiscal year ended December 31, 2002

Transition report under section 13 or 15(d) of the Securities
Exchange Act of 1934 for the transition period from _____ to

Commission File Number: 000-23039

ORALABS HOLDING CORP.

(Name of small business issuer in its charter)

Colorado	14-1623047
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(State or other jurisdiction of incorporation or organization)	(I.R.S. Employer Identification No.)
2901 South Tejon Street, Englewood, Colorado	80110
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(Address of principal executive offices)	(Zip Code)
(Issuer's telephone number: (303) 783-9499	-----

Securities to be registered under Section 12(b) of the Act:

Title of each class	Name of each exchange on which registered None
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Securities to be registered under Section 12(g) of the Act:

Common Shares, par value \$0.001 per share
(Title of class)

Check whether the issuer (1) filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes X No

Check if there is no disclosure of delinquent filers in response to Item 405 of Regulation S-B is not contained in this form and no disclosure will be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-KSB or any amendment to this Form 10-KSB. {x}

State issuer's revenues for its most recent fiscal year: \$14,149,099

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As of March 31, 2003, the aggregate market value of common stock held by non-affiliates of the Registrant, computed by reference to the last trade of the common stock on that date was approximately \$1,138,879.

(Issuers involved in bankruptcy proceedings during the past five years) Check whether the issuer has filed all documents and reports required to be filed by Section 12, 13 or 15(d) of the Exchange Act after the distribution of securities under a plan confirmed by a court. Yes No

(Applicable only to corporate registrants) State the number of shares outstanding of each of the issuer's classes of common equity, as of the latest practicable date. As of March 31, 2003, there were 9,160,755 shares of common stock outstanding.

Documents incorporated by reference. Portions of the Company's definitive Proxy Statement to be mailed to stockholders in connection with the Annual Meeting of Stockholders of the Company to be held on May 29, 2003 (the "2003 Definitive Proxy Statement"), which will be filed with the Commission not later than 120 days after the end of the fiscal year to which this report relates, are incorporated by reference in Part III hereof.

Transitional Small Business Disclosure Format (Check one):

Yes No X

EXPLANATORY NOTE: THE FORM 10-KSB FILED BY THE COMPANY ON APRIL 15, 2003

ERRONEOUSLY STATED THE REPORTING PERIOD AS ENDING ON DECEMBER 31, 2003. THE SOLE

PURPOSE OF THIS AMENDMENT IS TO CORRECT THAT DATE TO BE DECEMBER 31, 2002.

SIGNATURES

In accordance with Section 13 or 15(d) of the Exchange Act, the Registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ORALABS HOLDING CORP.

By: /s/ Gary H. Schlatter

Gary H. Schlatter, President

By: /s/ Emile Jordan

Emile Jordan, Chief Financial Officer

Date: June 4, 2003