

Edgar Filing: MACE SECURITY INTERNATIONAL INC - Form 8-K

Pursuant to the Agreement for Purchase and Sale of Assets, Registrant purchased the assets for cash consideration of \$5,688,000, subject to final adjustment as set forth in the Agreement. The source of funds used by the Registrant to acquire the Purchased Assets was the operating capital of the Registrant. The acquisition will be accounted for as a business combination in accordance with Statement of Accounting Standards No. 141, "Business Combinations."

Item 7. Financial Statements and Exhibits.

(a) Financial Statements of Business Acquired.

It is impracticable to provide the required financial statements of IVS and S&M at the time of the filing of this report. The required financial statements of IVS and S&M will be filed by amendment within the time period required in accordance with applicable regulations and the Securities and Exchange Act of 1934.

(b) Pro Forma Financial Information.

It is impracticable to provide the required pro forma financial information of Mace Security International, Inc. at the time of the filing of this report. The required pro forma financial information of Mace Security International, Inc. will be filed by amendment within the time period required in accordance with applicable regulations and the Securities and Exchange Act of 1934.

(c) The following Exhibits are hereby filed as part of this Current Report on Form 8-K.

- 2.1 Agreement for Purchase and Sale of Assets by and among MDI Operating, L.P., American Building Control, Inc. and Mace Security Products, Inc.

99 Press Release dated July 6, 2004.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MACE SECURITY INTERNATIONAL, INC.

By: /s/ Gregory M. Krzemien

Gregory M. Krzemien
Chief Financial Officer and Treasurer

Date: July 13, 2004

Exhibit Index

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