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NEIMAN MARCUS GROUP INC Form 8-K

April 07, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report April 7, 2005

Date of earliest event reported April 7, 2005

The Neiman Marcus Group, Inc. (Exact name of registrant as specified in its charter)

Commission file no. 1-9659

Delaware (State or other jurisdiction of incorporation or organization)

95-4119509 (I.R.S. Employer Identification No.)

One Marcus Square 1618 Main Street Dallas, Texas

(Address of principal executive offices)

75201 (Zip code)

Registrant's telephone number, including area code: (214) 741-6911

Not Applicable (Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- |_| Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- |_| Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- |_| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- |_| Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 7.01. REGULATION FD DISCLOSURE.

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

The following information is being furnished, not filed, pursuant to Items 7.01 and 2.02. Accordingly, this information will not be incorporated by reference into any registration statement filed by The Neiman Marcus Group, Inc. under the Securities Act of 1933, as amended, unless specifically identified as being incorporated therein by reference.

On April 7, 2005, The Neiman Marcus Group, Inc. issued a press release announcing its revenue results for the five weeks ended April 2, 2005. A copy of the press release is furnished as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

THE NEIMAN MARCUS GROUP, INC.

Date: April 7, 2005 By: /s/ T. Dale Stapleton

T. Dale Stapleton Vice President and Controller (principal accounting officer of the registrant)