

Rock-Tenn CO  
Form 8-K  
February 14, 2012

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of Report: (Date of Earliest Event Reported): **February 14, 2012**

**ROCK-TENN COMPANY**  
(Exact name of registrant as specified in charter)

|                          |                          |                                      |
|--------------------------|--------------------------|--------------------------------------|
| <b>Georgia</b>           | <b>1-12613</b>           | <b>62-0342590</b>                    |
| (State of Incorporation) | (Commission File Number) | (IRS Employer Identification<br>No.) |

|   |              |
|---|--------------|
| <b>504 Thrasher Street, Norcross, Georgia</b> | <b>30071</b> |
| (Address of Principal Executive Offices)      | (Zip Code)   |

Registrant's telephone number, including area code: **(770) 448-2193**

**Not Applicable**  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 8.01. Other Events.**

On February 14, 2012, Rock-Tenn Company issued a press release announcing that it intends to commence an offering of senior notes, which it expects to include senior notes maturing in 2019 and senior notes maturing in 2022. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

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**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

(d) Exhibits

99.1 Press Release, dated February 14, 2012.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 14, 2012

ROCK-TENN COMPANY  
(Registrant)

By: /s/ Robert B. McIntosh  
Name: Robert B. McIntosh  
Title: Executive Vice President,  
General Counsel and Secretary