



**Item 8.01 Other Events.**

On April 2, 2012, USG Corporation issued a press release announcing the extended early tender offer results of its previously announced cash tender offer. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

**(d) Exhibits**

99.1 – USG Corporation press release dated April 2, 2012

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USG CORPORATION

Registrant

By: /s/ Ellis A. Regenbogen

Ellis A. Regenbogen

Vice President, Associate General

Counsel and Corporate Secretary

Date: April 2, 2012

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**EXHIBIT INDEX**

Exhibit

Number    Description

99.1        USG Corporation press release dated April 2, 2012