MAP Pharmaceuticals, Inc.

Form 3

October 04, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

OMB APPROVAL

OMB Number:

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SECURITIES

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

(Print or Type Responses)

1. Name and Address of Reporting

Person *

 GOLDFISCHER CARL

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

10/04/2007

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

MAP Pharmaceuticals, Inc. [MAPP]

C/O BAY CITY

CAPITAL, 750 BATTERY STREET, SUITE 400

(Street)

4. Relationship of Reporting Person(s) to Issuer

Filed(Month/Day/Year)

5. If Amendment, Date Original

(Check all applicable)

10% Owner _X_ Director Officer _ Other

(give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting Person

Form filed by More than One

Reporting Person

SAN FRANCISCO, Â CAÂ 94111

(City)

(State)

(Zip)

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned (Instr. 4)

3. Ownership Form:

Table I - Non-Derivative Securities Beneficially Owned

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

4.

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

Date (Month/Day/Year) 3. Title and Amount of Securities Underlying **Derivative Security**

5. Ownership Conversion Form of or Exercise Derivative Price of

6. Nature of Indirect Beneficial Ownership

(Instr. 5)

Date Exercisable Expiration Date

2. Date Exercisable and Expiration

Title

(Instr. 4)

Amount or Number of

Security: Derivative Security Direct (D)

1

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				Shares		or Indirect (I) (Instr. 5)	
Series B Preferred Stock (1)	10/10/2007(2)	10/10/2007(3)	Common Stock	1,091,815 (4)	\$ 0 (5)	I	See footnote (6)
Series C Preferred Stock (1)	10/10/2007(2)	10/10/2007(3)	Common Stock	448,963 (4)	\$ 0 (5)	I	See footnote (7)
Series D Preferred Stock (1)	10/10/2007(2)	10/10/2007(3)	Common Stock	629,829 (4)	\$ 0 (5)	I	See footnote (8)

Reporting Owners

Reporting Owner Name / Address	Relationships					
• 0	Director	10% Owner	Officer	Other		
GOLDFISCHER CARL						
C/O BAY CITY CAPITAL	â v	Â	â	â		
750 BATTERY STREET, SUITE 400	АЛ	Α	А	A		
SAN FRANCISCO, CA 94111						

Signatures

/s/ Carl
Goldfischer, M.D.

**Signature of Reporting
Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Automatically Convertible into shares of Common Stock upon the closing of the MAP Pharmaceuticals, Inc. Initial Public Offering.
- (2) Immediately Convertible.
- (3) Not Applicable.
- (4) Reflects 1-for-1 conversion into shares of Common Stock.
- (5) 1-for-1
- Represents 1,068,779 shares held by Bay City Capital Fund IV, L.P. and 23,036 shares held by Bay City Capital Fund IV Co-Investment Fund, L.P. Dr. Goldfischer is a Managing Director of Bay City Capital, an affiliate of Bay City Capital Fund IV, L.P. and Bay City Capital Fund IV Co-Investment Fund, L.P. and disclaims beneficial ownership of the shares except to the extent of his pecuniary interest therein.
- Represents 439,490 shares held by Bay City Capital Fund IV, L.P. and 9,473 shares held by Bay City Capital Fund IV Co-Investment

 Fund, L.P. Dr. Goldfischer is a Managing Director of Bay City Capital, an affiliate of Bay City Capital Fund IV, L.P. and Bay City

 Capital Fund IV Co-Investment Fund, L.P. and disclaims beneficial ownership of the shares except to the extent of his pecuniary interest therein.
- Represents 616,540 shares held by Bay City Capital Fund IV, L.P. and 13,289 shares held by Bay City Capital Fund IV Co-Investment Fund, L.P. Dr. Goldfischer is a Managing Director of Bay City Capital, an affiliate of Bay City Capital Fund IV, L.P. and Bay City Capital Fund IV Co-Investment Fund, L.P. and disclaims beneficial ownership of the shares except to the extent of his pecuniary interest therein

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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