

QIAGEN NV  
Form S-8  
July 30, 2003

As filed with the Securities and Exchange Commission on July 30, 2003

Registration No. 333-

---

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
WASHINGTON, D.C. 20549

---

**FORM S-8**  
**REGISTRATION STATEMENT**

*Under*  
*THE SECURITIES ACT OF 1933*

---

**QIAGEN N.V.**

(Exact Name of Registrant as Specified in Its Charter)

---

**THE NETHERLANDS**  
(State or Other Jurisdiction  
of Incorporation or Organization)

**NOT APPLICABLE**  
(I.R.S. Employer  
Identification No.)

Spoorstraat 50  
5911 KJ Venlo  
The Netherlands  
+31-77-320-8400]

---

**QIAGEN N.V. 1996 EMPLOYEE,  
DIRECTOR AND CONSULTANT STOCK OPTION PLAN**

(Full Titles of the Plans)

---

**Byron Hewett**

**Senior Vice President, Sales and Marketing**

**QIAGEN, Inc.**

**28159 Avenue Stanford**

**Valencia, CA 91355**

**(661) 294-7940**

(Name, Address and Telephone Number, Including Area Code, of Agent For Service)

---

**Jonathan L. Kravetz, Esquire**

**Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.**

**One Financial Center**

**Boston, Massachusetts 02111**

**(617) 542-6000**

---

**CALCULATION OF REGISTRATION FEE**

---

<b>Title of</b>	<b>Amount to be</b>	<b>Proposed</b>	<b>Proposed</b>	<b>Amount of</b>
<b>Securities to be Registered</b>	<b>Registered(1)</b>	<b>Maximum</b>	<b>Maximum</b>	<b>Registration Fee</b>

Edgar Filing: QIAGEN NV - Form S-8

		<b>Offering Price</b>	<b>Aggregate</b>
		<b>Per Share(2)</b>	<b>Offering Price(2)</b>
Common Shares, par value EUR 0.01 per share	5,000,000 shares	\$ 9.295	\$ 46,475,000
			\$ 3,759.83

- (1) The number of common shares, par value EUR 0.01 per share ( Common Shares ), stated above consists of the aggregate number of shares which may be sold upon the exercise of options which may hereafter be granted under the QIAGEN N.V. 1996 Employee Director and Consultant Stock Option Plan (the Option Plan ). The maximum number of shares which may be sold upon the exercise of such options granted under the Option Plan is subject to adjustment in accordance with certain anti-dilution and other provisions of the Option Plan. Accordingly, pursuant to Rule 416 under the Securities Act of 1933, as amended (the Securities Act ), this Registration Statement covers, in addition to the number of shares stated above, an indeterminate number of shares which may be subject to grant or otherwise issuable after the operation of any such anti-dilution and other provisions.
- (2) This calculation is made solely for the purpose of determining the registration fee pursuant to the provisions of Rule 457(c) and (h) under the Securities Act, calculated on the basis of the average of the high and low sale prices per Common Share on the Nasdaq National Market System as of a date (July 24, 2003) five business days prior to filing this Registration Statement.

EXPLANATORY NOTE

In accordance with the instructional Note to Part I of Form S-8 as promulgated by the Securities and Exchange Commission, the information specified by Part I of Form S-8 has been omitted from this Registration Statement on Form S-8 for offers of Common Shares pursuant to the Option Plan.

**PART II**

**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

Item 3.      Incorporation of Certain Documents by Reference.

The following documents filed by the Registrant with the Commission are incorporated herein by reference:

(a) Our Annual Report on Form 20-F for the fiscal year ended December 31, 2002 filed on March 31, 2003.

(b) All other reports filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934, as amended (the Exchange Act), since December 31, 2002.

(c) The description of the Common Shares contained in the Registrant's Registration Statement on Form 8-A filed under the Exchange Act, including any amendment or report filed for the purpose of updating such description.

All other documents or reports filed by the Registrant pursuant to Sections 13(a), 13(c), 14 or 15(d) of the Exchange Act, after the date hereof and prior to the filing of a post-effective amendment which indicates that all securities offered hereby have been sold or which deregisters all securities then remaining unsold, including all annual reports on Form 20-F and any Form 6-K which the Registrant files with the Commission wherein such Form 6-K is expressly incorporated by reference into this prospectus, shall be deemed to be incorporated by reference herein and to be part hereof from the date of filing of such reports and documents.

Item 4.      Description of Securities.

Not applicable.

Item 5.      Interests of Named Experts and Counsel.

Certain legal matters in connection with the issuance of the Common Shares registered under this Registration Statement will be passed upon for us by Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C., Boston, Massachusetts, our U.S. counsel. Attorneys at Mintz Levin own an aggregate of 14,000 common shares. The validity of the issuance of the Common Shares registered under this Registration Statement has been passed upon for us by De Brauw Blackstone Westbroek N.V., Amsterdam, The Netherlands.

Item 6.      Indemnification of Directors and Officers.

Edgar Filing: QIAGEN NV - Form S-8

Incorporated by reference from the Registrant's Registration Statement on Form F-1, No. 333-4922.

Item 7.      Exemption from Registration Claimed.

1

Not applicable.

Item 8.      Exhibits.

- (4.1)      Articles of Association of Registrant as confirmed by notarial deed as of July 6, 2000 (English translation) (incorporated by reference to Exhibit 1.1 to the Registrant's Annual Report on Form 20-F for the year ending December 31, 2001 filed with the Securities Exchange Commission on April 2, 2002).
- (4.2)      Form of Certificate representing Common Shares (incorporated by reference to Exhibit 4.1 to the Registrant's Registration Statement on Form F-1, No. 333-4922, effective June 27, 1996).
- (5)        Opinion of De Brauw Blackstone Westbroek N.V. regarding the legality of the common shares being registered.
- (23.1)     Consent of De Brauw Blackstone Westbroek N.V. (included in Exhibit 5).
- (23.2)     Consent of Ernst & Young LLP.
- (24)       Power of Attorney to file future amendments (set forth on the signature page of this Registration Statement.)
- (99.1)     Qiagen N.V. 1996 Employee, Director and Consultant Stock Option Plan, as amended.

Item 9.      Undertakings.

(a)    The undersigned Registrant hereby undertakes:

(1) To file, during any period in which offers or sales are being made, a post-effective amendment to this Registration Statement:

(i) To include any prospectus required by Section 10(a)(3) of the Securities Act of 1933;

(ii) To reflect in the prospectus any facts or events arising after the effective date of the Registration Statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represents a fundamental change in the information set forth in the Registration Statement. Notwithstanding the foregoing, any increase or decrease in volume of securities offered (if the total dollar value of securities offered would not exceed that which was registered) and any deviation from the low or high end of the estimated maximum offering range may be reflected in the form of prospectus filed with the Commission pursuant to Rule 424(b) if, in the aggregate, the changes in volume and price represent no more than a 20% change in the maximum aggregate offering price set forth in the Calculation of Registration Fee table in the effective Registration Statement.

(iii) To include any material information with respect to the plan of distribution not previously disclosed in the Registration Statement or any material change to such information in the Registration Statement;

*Provided, however,* that paragraphs (a)(1)(i) and (a)(1)(ii) do not apply if the Registration Statement is on Form S-3, Form S-8 or Form F-3, and the information required to be included in a post-effective amendment by those paragraphs is contained in periodic reports filed with or furnished to the Commission by the Registrant pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934 that are incorporated by reference in this Registration Statement.

(2) That, for the purpose of determining any liability under the Securities Act of 1933, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

(b) The undersigned Registrant hereby undertakes that, for purposes of determining any liability under the Securities Act of 1933, each filing of the Registrant's annual report pursuant to Section 13(a) or Section 15(d) of the Securities Exchange Act of 1934 that is incorporated by reference in this Registration Statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(c) Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers and controlling persons of the Registrant pursuant to the foregoing provisions, or otherwise, the Registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the Registrant of expenses incurred or paid by a director, officer or controlling person of the Registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the Registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Act and will be governed by the final adjudication of such issue.





Edgar Filing: QIAGEN NV - Form S-8

Dr. Franz A. Wirtz

/s/ JOCHEN WALTER

---

Jochen Walter

Supervisory Director

July 29, 2003

/s/ ERIK HORRNAESS

---

Erik Hornnaess

Supervisory Director

July 29, 2003

/s/ MANFRED KAROBATH

---

Dr. Manfred Karobath

Supervisory Director

July 29, 2003

/s/ HEINRICH HORNEF

---

Dr. Heinrich Hornef

Vice Chairman of the Board and Supervisory  
Director

July 29, 2003

**QIAGEN N.V.**

**INDEX TO EXHIBITS FILED WITH  
FORM S-8 REGISTRATION STATEMENT**

Exhibit

Number

Description

- |        |   |
|--------|---|
| (5)    | Opinion of De Brauw Blackstone Westbroek N.V. regarding the legality of the common shares being registered.   |
| (23.1) | Consent of De Brauw Blackstone Westbroek N.V. (included in opinion of counsel filed as Exhibit 5).            |
| (23.2) | Consent of Ernst & Young LLP.   |
| (24)   | Power of Attorney to file future amendments (set forth on the signature page of this Registration Statement). |
| (99.1) | QIAGEN N.V. 1996 Employee, Director and Consultant Stock Option Plan, as amended.                             |