MANNATECH INC Form 8-K May 10, 2005

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 9, 2005

MANNATECH, INCORPORATED

(Exact Name of Registrant as Specified in its Charter)

Texas (State or other Jurisdiction of

000-24657 (Commission File Number) 75-2508900 (I.R.S. Employer

Incorporation or Organization)

Identification No.)

600 S. Royal Lane, Suite 200

Coppell, Texas 75019

(Address of Principal Executive Offices, including Zip Code)

Registrant s Telephone Number, including Area Code: (972) 471-7400

(Former name or former	address, if cha	inge since last i	report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On May 9, 2005, Mannatech, Incorporated issued a press release announcing its results of operations and financial condition for the three months ended March 31, 2005. A copy of this press release is attached hereto as Exhibit 99.1.

The information disclosed under this Item 2.02 (including Exhibit 99.1) shall not be deemed to be filed for the purposes of Section 18, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that section.

Item 9.01 Financial Statements and Exhibits.

(a) Financial Statements or Business Acquired.

None.

(b) Pro Forma Financial Information.

None.

(c) Exhibits.

Exhibit

Number Exhibit

 $99.1* \quad \text{Press release dated May 9, 2005 entitled} \quad \text{Mannatech, Inc. Announces New First Quarter Records: Sales Increase 46\%, E.P.S. up 55\% \quad .}$

[SIGNATURE PAGE TO FOLLOW]

^{*} Filed herewith.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

MANNATECH, INCORPORATED

Dated: May 10, 2005 By: /s/ Stephen D. Fenstermacher

Name: Stephen D. Fenstermacher Title: Senior Vice President and

Chief Financial Officer

EXHIBIT INDEX

Exhibit		
Number	Exhibit	
99.1*	Press release dated May 9, 2005 entitled 55% .	Mannatech, Inc. Announces New First Quarter Records: Sales Increase 46%, E.P.S. up

^{*} Filed herewith.