

WACHOVIA CORP NEW
 Form 424B3
 November 21, 2007
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Calculation of the Registration Fee

Title of Each Class of Securities Offered	Maximum Aggregate Offering Price	Amount of Registration Fee (1)(2)
Medium-Term Notes	\$ 850,000,000	\$ 26,095.00

- (1) Calculated in accordance with Rule 457(r) of the Securities Act of 1933.
- (2) Pursuant to Rule 457(p) under the Securities Act of 1933, filing fees of \$404,394.69 have already been paid with respect to unsold securities that were previously registered pursuant to a Registration Statement on Form S-3 (No. 333-123311) filed by Wachovia Corporation on March 14, 2005, and have been carried forward, of which \$26,095.00 is offset against the registration fee due for this offering and of which \$378,299.69 remains available for future registration fees. No additional registration fee has been paid with respect to this offering.

PRICING SUPPLEMENT

Filed Pursuant to Rule 424(b)(3)

(To prospectus dated March 5, 2007)

Registration No. 333-141071

Pricing Supplement Number 1 dated November 19, 2007

To Prospectus dated March 5, 2007, Registration Statement No. 333-141071

Wachovia Corporation

\$850,000,000 Three-Month LIBOR Floating Rate Notes due November 24, 2009

DESCRIPTION OF THE NOTES

1. Specified Currency and Principal Amount: USD \$850,000,000
2. Senior or Subordinated: Senior
3. Original Issue Date: November 27, 2007
4. Stated Maturity Date: November 24, 2009
5. Issue Price: 99.905% of the principal amount
6. (a) Authorized Denomination(s): \$1,000
 (b) Redenomination (Yes/No):
7. (a) Series Number: G

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(b) If forming part of an existing Series (Yes/No): Senior Global Medium-Term Notes, Series G of Wachovia Corporation (Wachovia)

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8. Interest Period:
- .. One Month
 - x Three Months
 - .. Six Months
 - .. Twelve Months
 - .. Other (Specify Number of Months):
-

Wachovia Securities

Jackson Securities, LLC

The Williams Capital Group, L.P.

The date of this Pricing Supplement is November 19, 2007.

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- 9. Interest Payment Date(s): the 24th calendar day of each February, May, August and November.
- 10. Record Dates (for Notes with Maturities Greater than One Year): the fifteenth calendar day preceding each Interest Payment Date
- 11. Exchange Rate Agent (Dual Currency Notes): Not Applicable
- 12. Default Rate (if other than Interest Rate): Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

FIXED RATE NOTES Not Applicable

- 13. Interest Rate: % per annum
- 14. Day Count Convention:
 - .. 30/360 for the period from _____ to _____
 - .. Actual/360 for the period from _____ to _____
 - .. Actual/Actual (ISMA) for the period from _____ to _____
 - .. Other (specify convention and applicable period):

FLOATING RATE NOTES

- 15. Interest Rate Determination:
 - .. ISDA Rate
 - x Reference Rate Determination
- 16. Calculation Agent, if not Wachovia Bank, National Association: Wachovia Capital Markets, LLC
- 17. Maximum Interest Rate: Not Applicable
- 18. Minimum Interest Rate: Not Applicable
- 19. Day Count Convention:
 - .. 30/360 for the period from _____ to _____
 - x Actual/360 for the period from November 27, 2007 to November 23, 2009
 - .. Actual/Actual (ISMA) for the period from _____ to _____
 - .. Other (specify convention and applicable period):

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20. Business Day Convention:

- .. Floating Rate Convention
- .. Following Business Day Convention
- x Modified Following Business Day Convention
- .. Preceding Business Day Convention
- .. Other (specify):

ISDA RATE Not Applicable

21. Margin: [+/-] % per annum

22. Floating Rate Option:

23. Designated Maturity:

24. Reset Date:

REFERENCE RATE DETERMINATION

25. Initial Interest Rate: three-month LIBOR as of the interest determination date, which shall be two business days prior to November 27, 2007, plus 0.45%

26. Index Maturity: 3 Months

27. Interest Rate Basis or Bases:

If CMT Rate: Designated CMT Moneyline Telerate Page:

Designated CMT Maturity Index:

If LIBOR: x Reuters Screen LIBOR01 Page

.. Reuters Screen LIBO Page

If EURIBOR: .. Reuters Screen EURIBOR01 Page

28. Index Currency: Not Applicable

29. Spread: +0.45% per annum

30. Spread Multiplier: Not Applicable

31. Initial Interest Reset Date: February 24, 2008

32. Interest Reset Period: Quarterly

33. Interest Reset Dates: the 24th calendar day of each February, May, August and November

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34. Interest Calculation:

- x Regular Floating Rate Note
- .. Floating Rate/Fixed Rate Note
Fixed Rate Commencement Date: % per annum
Fixed interest Rate:
- .. Inverse Floating Rate Note: % per annum
Fixed interest Rate:

PROVISIONS REGARDING REDEMPTION/REPAYMENT Not Applicable

35. Initial Redemption Date:

36. Initial Redemption Percentage:

37. Annual Redemption Percentage Reduction:

38. Holder s Optional Repayment Date(s):

DISCOUNT NOTES (INCLUDING ZERO COUPON NOTES) Not Applicable

39. Discount Note (Yes/No):

- If Yes: Total Amount of OID:
- Yield to Maturity:
- Initial Accrual Period: %
- Issue Price:

INDEXED NOTES Not Applicable

40. Index:

41. Formula:

42. Agent, if any, responsible for calculating the principal and/or interest payable:

43. Provisions where calculation by reference to Index and/or Formula is impossible or impracticable:

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DUAL CURRENCY NOTES Not Applicable

44. Dual Currency Notes (Yes/No):

If Yes: Face Amount:

Face Amount Currency:

Optional Payment Currency:

Option Election Dates:

45. Designated Exchange Rate:

46. Option Value Calculation Agent:

47. Agent, if any, responsible for calculating the principal and/or interest payable:

INSTALLMENT NOTES Not Applicable

48. Additional provisions relating to Installment Notes:

PARTLY PAID NOTES Not Applicable

49. Additional provisions relating to Partly Paid Notes:

GENERAL PROVISIONS

50. Additional or different Paying Agents: U.S. Bank National Association

51. Additional or different Registrars: Not Applicable

52. Additional or different London Issuing Agents: Not Applicable

53. Additional or different Transfer Agents: Not Applicable

54. Business Day definition (if other than as defined in the Prospectus): Not Applicable

55. Additional selling restrictions: None

56. CUSIP: 92976WBG0

ISIN: US92976WBG06

Common Code:

Other (specify): Not Applicable

57. Details of additional/alternative clearance system approved by the Company: Not Applicable

58. Notes to be listed (Yes/No):

If Yes, stock exchange(s):

59. Syndicated Issue (Yes/No):

If Yes, names of managers and details of relevant stabilizing manager, if any:

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60. Clearance System(s):
- .. DTC only
 - .. Euroclear and Clearstream only
 - x DTC, and Euroclear and Clearstream through DTC
 - .. DTC, Euroclear and Clearstream
 - .. Other:
61. Name(s) of relevant Distribution Agent(s): Wachovia Capital Markets, LLC, Jackson Securities, LLC and The Williams Capital Group, L.P.
62. Other terms or special conditions: The agents intend to offer the notes for sale in the United States in a transaction registered under the Securities Act of 1933, as amended, and in various jurisdictions outside the United States in accordance and in compliance with the applicable laws of such jurisdictions.
63. Tax considerations: No additional considerations
64. Discount or Commission per Note: 0.15%

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One Wachovia Center

301 South College Street

Charlotte, North Carolina 28288

(704) 374-6565

WACHOVIA CORPORATION

Senior Global Medium-Term Notes, Series G

Subordinated Global Medium-Term Notes, Series H

Warrants

Terms of Sale

Wachovia Corporation may from time to time offer and sell notes with various terms, including the following:

stated maturity of 9 months or longer	maturity payment or interest may be determined by reference to an index or formula
fixed or floating interest rate, zero-coupon or issued with original issue discount; a floating interest rate may be based on:	book-entry form through The Depository Trust Company, Euroclear, Clearstream or any other clearing system or financial institution named in the applicable pricing supplement
commercial paper rate	redemption at the option of Wachovia or repayment at the option of the holder
prime rate	interest on notes paid monthly, quarterly, semi-annually or annually
LIBOR	denominations of \$1,000 and multiples of \$1,000
EURIBOR	denominated in U.S. dollars, a currency other than U.S dollars or in a composite currency
treasury rate	settlement in immediately available funds
CMT rate	
CD rate	
CPI rate	

federal funds rate

ranked as senior or subordinated indebtedness
of Wachovia

Wachovia Corporation may also from time to time offer and sell:

warrants to purchase our debt securities on terms to be determined; or
warrants to purchase or sell, or whose cash value is determined by reference to the performance, price, level or value of, one or more of the following:
securities of one or more issuers, including our common stock or other equity securities, or debt or equity securities of a third party;
one or more currencies;
one or more commodities;
any other financial, economic or other measure or instrument, including the occurrence or non-occurrence of any event or circumstance;
or
one or more indices or baskets of the items described above.

This prospectus describes some of the general terms that may apply to the notes and warrants (together, the securities) and the general manner in which they may be offered. The specific terms of any securities to be offered, and the specific manner in which they may be offered, will be described in a supplement to this prospectus.

Our common stock is listed on the New York Stock Exchange and trades under the symbol WB.

Investing in the securities involves risks. See Risk Factors beginning on page 7.

Neither the Securities and Exchange Commission, any state securities commission or the Commissioner of Insurance of the state of North Carolina has approved or disapproved of the securities or passed upon the adequacy or accuracy of this prospectus. Any representation to the contrary is a criminal offense.

These securities will be our unsecured obligations and will not be savings accounts, deposits or other obligations of any bank or non-bank subsidiary of ours and are not insured by the Federal Deposit Insurance Corporation, the Bank Insurance Fund or any other governmental agency.

Wachovia may sell the securities directly or through one or more underwriters, dealers or agents, including the firm listed below, or directly to purchasers, on a delayed or continuous basis.

Wachovia may use this prospectus in the initial sale of any securities. In addition, Wachovia Capital Markets, LLC, or any other affiliate of Wachovia may use this prospectus in a market-making or other transaction in any security after its initial sale. ***Unless Wachovia or its agent informs the purchaser otherwise in the confirmation of sale, this prospectus is being used in a market-making transaction.***

Wachovia Securities

This prospectus is dated March 5, 2007

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ABOUT THIS PROSPECTUS

General

This document is called a prospectus and is part of a registration statement that we filed with the SEC using a shelf registration or continuous offering process. Under this shelf registration, we may from time to time sell any combination of the securities described in this prospectus in one or more offerings.

This prospectus provides you with a general description of the securities we may offer. Each time we sell securities we will provide a pricing supplement containing specific information about the terms of the securities being offered. That pricing supplement may include a discussion of any risk factors or other special considerations that apply to those securities. We may also provide you with a product supplement relating to the securities. The pricing supplement or product supplement may also add, update or change the information in this prospectus. If there is any inconsistency between the information in this prospectus and any pricing supplement or any product supplement, you should rely on the information in that product supplement and pricing supplement. You should read both this prospectus, any product supplement and any pricing supplement together with additional information described under the heading **Where You Can Find More Information**.

The registration statement containing this prospectus, including exhibits to the registration statement, provides additional information about us and the securities offered under this prospectus. The registration statement can be read at the SEC web site or at the SEC offices mentioned under the heading **Where You Can Find More Information**.

When acquiring any securities discussed in this prospectus, you should rely only on the information provided in this prospectus and in any product supplement or any pricing supplement, including the information incorporated by reference. Neither we nor any underwriters, dealers or agents have authorized anyone to provide you with different information. We are not offering the securities in any state where the offer is prohibited. You should not assume that the information in this prospectus, any product supplement or any pricing supplement or any document incorporated by reference is truthful or complete at any date other than the date mentioned on the cover page of these documents.

We may sell securities to underwriters who will sell the securities to the public on terms fixed at the time of sale. In addition, the securities may be sold by us directly or through dealers or agents designated from time to time, which may be our affiliates. If we, directly or through agents, solicit offers to purchase the securities, we reserve the sole right to accept and, together with our agents, to reject, in whole or in part, any of those offers.

The pricing supplement will contain the names of the underwriters, brokers, dealers or agents, if any, together with the terms of offering, the compensation of those persons and the net proceeds to us. Any underwriters, brokers, dealers or agents participating in the offering may be deemed underwriters within the meaning of the Securities Act of 1933 (the **Securities Act**).

One or more of our subsidiaries, including Wachovia Capital Markets, LLC, may buy and sell any of the securities after the securities are issued as part of their business as a broker-dealer. Those subsidiaries may use this prospectus and the related pricing supplement and any relevant product supplement in those transactions. Any sale by a subsidiary will be made at the prevailing market price at the time of sale. Wachovia Capital Markets, LLC and Wachovia Securities, LLC, another of our subsidiaries, each conduct business under the name **Wachovia Securities**. Any reference in this prospectus to **Wachovia Securities** means Wachovia Capital Markets, LLC, unless otherwise mentioned or unless the

context requires otherwise.

Unless otherwise mentioned or unless the context requires otherwise, all references in this prospectus to Wachovia , we , us , our or similar references mean Wachovia Corporation and its subsidiaries.

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Selling Restrictions Outside the United States

The distribution of this prospectus and the offering of the securities in certain other jurisdictions may also be restricted by law. This prospectus does not constitute an offer of, or an invitation on Wachovia's behalf or on behalf of any underwriters, dealers or agents to subscribe to or purchase, any of the securities. This prospectus may not be used for or in connection with an offer or solicitation by anyone in any jurisdiction in which such an offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation. Please refer to the section entitled "Plan of Distribution".

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WHERE YOU CAN FIND MORE INFORMATION

We file annual, quarterly and current reports, proxy statements and other information with the SEC. You may read and copy any document we file at the SEC's public reference room at 100 F Street, N.E., Washington, D.C. 20549. Please call the SEC at 1-800-SEC-0330 for further information on the public reference rooms. In addition, our SEC filings are available to the public at the SEC's web site at <http://www.sec.gov>. You can also inspect reports, proxy statements and other information about us at the offices of the New York Stock Exchange, 20 Broad Street, New York, New York.

The SEC allows us to incorporate by reference into this prospectus the information in documents we file with it. This means that we can disclose important information to you by referring you to those documents. The information incorporated by reference is considered to be a part of this prospectus and should be read with the same care. When we update the information contained in documents that have been incorporated by reference by making future filings with the SEC the information incorporated by reference in this prospectus is considered to be automatically updated and superseded. In other words, in the case of a conflict or inconsistency between information contained in this prospectus and information incorporated by reference into this prospectus, you should rely on the information contained in the document that was filed later. We incorporate by reference the documents listed below and any documents we file with the SEC after the date of this prospectus under Section 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934 (the Exchange Act) and before the date that the offering of securities by means of this prospectus is completed (other than, in each case, documents or information deemed to have been furnished and not filed in accordance with SEC rules):

Annual Report on Form 10-K for the year ended December 31, 2006 (File No. 001-10000); and

Current Reports on Form 8-K dated January 23, 2007, February 13, 2007, February 15, 2007 and February 21, 2007 (File No. 001-10000).

You may request a copy of these filings, other than an exhibit to a filing unless that exhibit is specifically incorporated by reference into that filing, at no cost, by writing to or telephoning us at the following address:

Corporate Relations

Wachovia Corporation

One Wachovia Center

301 South College Street

Charlotte, North Carolina 28288-0206

(704) 374-6782

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FORWARD-LOOKING STATEMENTS

This prospectus and applicable pricing supplements and any product supplements contain or incorporate statements that are forward-looking statements within the meaning of the safe harbor provisions of The Private Securities Litigation Reform Act of 1995. These statements can be identified by the use of forward-looking language such as will likely result, may, are expected to, is anticipated, estimate, projected, into or other similar words. Our actual results, performance or achievements could be significantly different from the results expressed in or implied by these forward-looking statements. These statements are subject to certain risks and uncertainties, including but not limited to certain risks described in this prospectus, applicable pricing supplements or the documents incorporated by reference. When considering these forward-looking statements, you should keep in mind these risks, uncertainties and other cautionary statements made in this prospectus and the pricing supplements. You should not place undue reliance on any forward-looking statement, which speaks only as of the date made. You should refer to our periodic and current reports filed with the SEC for specific risks that could cause actual results to be significantly different from those expressed or implied by these forward-looking statements. See [Where You Can Find More Information](#) above.

SUMMARY INFORMATION

This summary includes information that highlight selected information from this prospectus or incorporated by reference into this prospectus as described under [Where You Can Find More Information](#). This prospectus does not contain all of the information that you should consider before investing in the securities. You should carefully read this prospectus together with the information incorporated by reference into this prospectus, the applicable pricing supplement and any accompanying product supplement to fully understand the terms of any particular securities being offered to you and the tax and other considerations that are important to you in making a decision about whether to invest in the securities. You should carefully review the section [Risk Factors](#) in this prospectus and the applicable pricing supplement and any accompanying product supplement, which highlights certain risks associated with an investment in the securities, to determine whether an investment in the securities is appropriate for you.

Wachovia Corporation

Wachovia Corporation is a registered financial holding company and a bank holding company under the Bank Holding Company Act of 1956, as amended. Wachovia and its full-service banking subsidiaries provide a broad range of commercial and retail banking services, and other financial services including mortgage banking, home equity lending, leasing, investment banking, insurance and securities brokerage services.

The Securities We Are Offering

We may offer from time to time notes and warrants.

When we use the term securities in this prospectus, we mean notes and warrants, unless we say otherwise. This prospectus describes the general terms that may apply to the securities. The specific terms of any particular securities we may offer will be described in a pricing supplement and, in some cases, a product supplement to this prospectus. We refer to pricing supplements and any accompanying product supplement in this prospectus as the applicable supplements.

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Notes

Our notes may be senior or subordinated in right of payment. For any particular notes we offer, the applicable supplements will describe:

the specific designation,

the aggregate principal or face amount and the purchase price,

the stated maturity, which will be nine months or longer,

the rate and manner for calculating and the payment dates for interest, if any,

whether the notes are senior or subordinated in right of payment,

the amount or manner of calculating the amount payable at maturity and whether that amount may be paid by delivering cash, securities or other property,

the redemption terms (if any),

the terms on which the notes may be exercisable or exchangeable for the securities of any issuer other than Wachovia, if any, and

any other applicable terms.

Warrants

We may offer two types of warrants which, unless otherwise required by context in this prospectus, shall be referred to collectively as warrants :

warrants to purchase our debt securities, which debt securities may include the notes, on terms to be determined; and

warrants to purchase or sell, or whose cash value is determined by reference to the performance, price, level or value of, one or more of the following, on terms to be determined:

securities of one or more issuers, including our common stock or other equity securities, or debt or equity securities of a third party,

one or more currencies,

one or more commodities,

any other financial, economic or other measure or instrument, including the occurrence or non-occurrence of any event or circumstance, and

one or more indices or baskets of the items described above.

We refer to these two types of warrants as debt warrants and universal warrants .

For any particular warrants we offer, the applicable supplements will describe the underlying property, the expiration date, the exercise price or manner of determining the exercise price, the amount and kind (or the manner of determining the amount and kind) of property to be delivered by you or us upon exercise, and any other specific terms. We may issue the warrants under our warrant indenture or under warrant agreements between us and one or more warrant agents.

Form of Securities

We will issue the notes and, unless otherwise stated in the applicable supplements, the warrants in book-entry form through one or more depositaries, such as the Depository Trust Company, Euroclear or

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Clearstream, as named in the applicable supplements. Each sale of a security in book-entry form will settle in immediately available funds through the depository, unless otherwise stated in the applicable supplements. We will issue securities only in registered form unless the applicable supplements state otherwise.

Payment Currencies

Amounts payable in respect of the securities, including the purchase price, will be payable in U.S. dollars unless the applicable supplements state otherwise.

Listing

If any securities are to be listed or quoted on a securities exchange or quotation system, the applicable supplements will say so.

Use of Proceeds

We intend to use the proceeds of the offerings of securities for general corporate purposes.

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RISK FACTORS

Our Credit Ratings May Not Reflect All Risks of An Investment in the Securities

The credit ratings of our medium-term note program may not reflect the potential impact of all risks related to structure and other factors on any trading market for, or trading value of, your notes. The warrants are contractual obligations of Wachovia Corporation and will rank equally with our other unsecured and unsubordinated debt and contractual obligations. In addition, real or anticipated changes in our credit ratings will generally effect any trading market for, or trading value of, your notes and your warrants.

Risks Relating to Indexed Securities

We use the term "indexed securities" to mean securities whose value is linked to an underlying property or index. Indexed securities may present a high level of risk, and those who invest in indexed securities may lose their entire investment. In addition, the treatment of indexed securities for U.S. federal income tax purposes is often unclear due to the absence of any authority specifically addressing the issues presented by any particular indexed security. Thus, if you propose to invest in indexed securities, you should independently evaluate the federal income tax consequences of purchasing an indexed security that apply in your particular circumstances. You should also read "United States Taxation" for a discussion of U.S. tax matters.

Investors in Indexed Securities Could Lose Their Investment

The amount of principal and/or interest payable on an indexed note, the cash value or physical settlement value of a physically settled note and the cash value or physical settlement value of an indexed warrant will be determined by reference to the performance, price, level or value of one or more securities, currencies, commodities or other properties, any other financial, economic or other measure or instrument, including the occurrence or non-occurrence of any event or circumstance, and/or one or more indices or baskets of any of these items. We refer to each of these as an "index". The direction and magnitude of the change in the price, value or level of the relevant index will determine the amount of principal and/or interest payable on an indexed note, the cash value or physical settlement value of a physically settled note and the cash value or physical settlement value of an indexed warrant. The terms of a particular indexed note may or may not include a guaranteed return of a percentage of the face amount at maturity or a minimum interest rate. An indexed warrant generally will not provide for any guaranteed minimum settlement value and may expire worthless. Thus, if you purchase an indexed security, you may lose all or a portion of the principal or other amount you invest and may receive no return on your investment.

The Issuer of a Security or Currency That Serves as an Index Could Take Actions That May Adversely Affect an Indexed Security

The issuer of a security that serves as an index or part of an index for an indexed security will have no involvement in the offer and sale of the indexed security and no obligations to the holder of the indexed security. The issuer may take actions, such as a merger or sale of assets, without regard to the interests of the holder. Any of these actions could adversely affect the value of a security indexed to that security or to an index of which that security is a component.

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If the index for an indexed security includes a non-U.S. dollar currency or other asset denominated in a non-U.S. dollar currency, the government that issues that currency will also have no involvement in the offer and sale of the indexed security and no obligations to the holder of the indexed security. That government may take actions that could adversely affect the value of the security. See [Risks Relating to Securities Denominated or Payable in or Linked to a Non-U.S. Dollar Currency](#) below for more information about these kinds of government actions.

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An Indexed Security May Be Linked to a Volatile Index, Which Could Hurt Your Investment

Some indices are highly volatile, which means that their value may change significantly, up or down, over a short period of time. The amount of principal or interest that can be expected to become payable on an indexed security or the expected settlement value of an indexed warrant may vary substantially from time to time. Because the amounts payable with respect to an indexed security are generally calculated based on the value or level of the relevant index on a specified date or over a limited period of time, volatility in the index increases the risk that the return on the indexed security may be adversely affected by a fluctuation in the level of the relevant index.

The volatility of an index may be affected by political or economic events, including governmental actions, or by the activities of participants in the relevant markets. Any of these events or activities could adversely affect the value of an indexed security.

An Index to Which a Security Is Linked Could Be Changed or Become Unavailable

Some indices compiled by us or our affiliates or third parties may consist of or refer to several or many different securities, commodities or curre