

IBERIABANK CORP
Form 8-K
July 22, 2008

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 22, 2008

IBERIABANK CORPORATION

(Exact name of Registrant as Specified in Charter)

Louisiana
(State or Other Jurisdiction
of Incorporation)

0-25756
(Commission File Number)

72-1280718
(I.R.S. Employer

Identification No.)

200 West Congress Street, Lafayette, Louisiana 70501

(Address of Principal Executive Offices)

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(337) 521-4003

Registrant's telephone number, including area code

NOT APPLICABLE

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition

On July 22, 2008, the Registrant announced its results of operations for the three and six months ended June 30, 2008. Copies of the related press release and supplemental materials are attached as Exhibits 99.1 and 99.2 to this Current Report on Form 8-K and are incorporated by reference herein.

Item 8.01 Other Events

On July 21, 2008, IBERIABANK Corporation's wholly owned subsidiary, IBERIABANK, issued and sold \$25.0 million of Subordinated Capital Notes to SunTrust Bank. The Subordinated Capital Notes bear an interest rate equal to three-month LIBOR, plus 3.00% per annum until September 30, 2015, the maturity date. Quarterly interest payments are payable on March 31, June 30, September 30, and December 31 of each year beginning on September 30, 2008. The Subordinated Capital Notes are not convertible. Subject to prior regulatory approval, IBERIABANK may redeem the Subordinated Capital Notes, in full or in part in multiples of \$1,000,000, on any interest payment date.

Item 9.01 Financial Statements and Exhibits

- (d) Exhibits. The exhibits listed in the exhibit index are furnished pursuant to Item 2.02 as part of this Current Report on Form 8-K and are not to be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that Section.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

IBERIABANK CORPORATION

DATE: July 22, 2008

By: /s/ Daryl G. Byrd
Daryl G. Byrd
President and Chief Executive Officer

EXHIBIT INDEX

**Exhibit
Number**

- 99.1 Press Release dated July 22, 2008, issued by the Registrant.
- 99.2 Supplemental Materials to Second Quarter Earnings Conference Call