

HAIN CELESTIAL GROUP INC
Form SC TO-I/A
December 29, 2008

As filed with the Securities and Exchange Commission on December 29, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE TO

(Rule 13e-4)

(Amendment No. 2)

Tender Offer Statement Under Section 14(d)(1) or 13(e)(1)
of the Securities Exchange Act of 1934

The Hain Celestial Group, Inc.

(Name of Subject Company (Issuer) and Filing Person (Offeror))

Options to Purchase Shares of Common Stock, par value \$0.01 per share

(Title of Class of Securities)

405217100

(CUSIP Number of Class of Securities of Underlying Common Stock)

Irwin D. Simon

The Hain Celestial Group, Inc.

58 South Service Road

Melville, NY 11747

(631) 730-2200

(Name, address and telephone number of person authorized to receive notices and communications on behalf of filing person)

Copies to:

Roger Meltzer, Esq.

DLA Piper LLP (US)

1251 Avenue of the Americas

New York, NY 10020

(212) 335-4500

CALCULATION OF FILING FEE

Transaction Valuation*

\$415,000

Amount of Filing Fee**

\$16.31

* Calculated solely for purposes of determining the filing fee. This amount assumes that options to purchase an aggregate of 72,900 shares of common stock of The Hain Celestial Group, Inc. having an aggregate value of approximately \$415,000 as of November 24, 2008 will be amended pursuant to this offer, which may not occur. The aggregate value of such options was calculated based on the Black-Scholes option pricing model as of November 24, 2008.

** The amount of the filing fee, calculated in accordance with Rule 0-11 under the Securities Exchange Act of 1934, as amended, is based on a rate equal to \$39.30 per \$1,000,000 of transaction valuation. The transaction valuation set forth above was calculated for the sole purpose of determining the filing fee, and should not be used or relied upon for any other purpose.

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- x **Check box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.**

Amount Previously Paid: \$16.31
Form or Registration No.: Schedule TO-I

Filing Party: The Hain Celestial Group, Inc
Date Filed: November 25, 2008

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer
Check the appropriate boxes below to designate any transactions to which the statement relates:

Third-party tender offer subject to Rule 14d-1.

Issuer tender offer subject to Rule 13e-4.

Going-private transaction subject to Rule 13e-3.

Amendment to Schedule 13D under Rule 13d-2.

Check following box if the filing is a final amendment reporting the results of the tender offer:

CUSIP NO. 405217100

SCHEDULE TO

(Amendment No. 2)

Explanatory Note

This Amendment No. 2 to Schedule TO amends and supplements the tender offer statement on Schedule TO filed by The Hain Celestial Group, Inc. (the *Company*) with the Securities and Exchange Commission on November 25, 2008, as amended and supplemented by Amendment No. 1 to the Schedule TO, filed with the SEC on December 2, 2008, in connection with the Company's offer to amend certain outstanding options to purchase common stock granted under the Company's Amended and Restated 1994 Long Term Incentive and Stock Award Plan or Amended and Restated 2002 Long Term Incentive and Stock Award Plan, upon the terms and conditions set forth in the Offer to Amend Eligible Options and the accompanying Election Form and other exhibits thereto (collectively, the *Offer Documents*). The information in the Offer Documents, including all exhibits thereto, is hereby expressly incorporated into this Amendment No. 2 by reference to all of the applicable items in Schedule TO, except that such information is hereby amended and supplemented to the extent specifically provided herein. This Amendment No. 2 is filed solely to report the results of the Offer in satisfaction of the reporting requirements of Rule 13e-4(c)(4) promulgated under the Securities Exchange Act of 1934, as amended. Except as amended and supplemented hereby and by Amendment No. 1, all terms of the Offer and all disclosure set forth in the Schedule TO and the Offer Documents remain unchanged.

ITEM 4. TERMS OF THE TRANSACTION

Item 4(a) of this Schedule TO is hereby amended and supplemented to add the following information:

The Offer expired at 11:59 p.m. Eastern Time, on Tuesday, December 23, 2008. Pursuant to the Offer, we accepted an aggregate of 72,450 Eligible Options to be amended. Participants that tendered Eligible Options are now eligible to receive special cash bonuses in the aggregate amount of approximately \$181,649 to compensate for the higher exercise prices now in effect for their Amended Options. The closing price per share of our common stock on the Expiration Date, as reported by the Nasdaq Global Select Market, was \$17.74.

We will send via email to each Eligible Optionee a Final Election Confirmation Statement, substantially in the form of Exhibit 99.(a)(1)(F) or Exhibit 99.(a)(1)(G), as applicable, to the Schedule TO, confirming each such Eligible Optionee's final elections with respect to his or her Eligible Options.

SCHEDULE TO

(Amendment No. 2)

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: December 29, 2008.

THE HAIN CELESTIAL GROUP, INC.

By: /s/ Ira J. Lamel

Ira J. Lamel
Executive Vice President and Chief Financial Officer