

UAL CORP /DE/  
Form 8-K  
August 02, 2010

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 2, 2010

**UAL CORPORATION**  
**UNITED AIR LINES, INC.**

(Exact name of registrant as specified in its charter)

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**Delaware**  
**Delaware**  
(State or other jurisdiction

**001-06033**  
**001-11355**  
(Commission

**36-2675207**  
**36-2675206**  
(IRS Employer

of incorporation)

File Number)

Identification Number)

**77 W. Wacker Drive, Chicago, IL**  
(Address of principal executive offices)

**(312) 997-8000**

**60601**  
(Zip Code)

Registrant's telephone number, including area code

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Explanatory Note**

This report on Form 8-K is being filed for the purposes of filing unqualified legal opinions relating to certain securities issued pursuant to the registration statement filed on Form S-3 (Registration No. 333-155794) on December 1, 2008 and the registration statement filed on Form S-3 (Registration No. 333-143865) on June 19, 2007.

**Item 9.01. Financial Statements and Exhibits.**

<b>Exhibit No.</b>	<b>Description</b>
5.1*	Opinion of Cravath, Swaine & Moore LLP relating to the issuance of 6.0% Convertible Senior Notes due 2029 and 19,000,000 shares of UAL Common Stock
5.2*	Opinion of Vedder Price P.C. relating to the issuance of 12.75% Senior Secured Notes due 2012
5.3*	Opinion of Vedder Price P.C. relating to the issuance of Series 2009-1 Pass Through Certificates
5.4*	Opinion of Vedder Price P.C. relating to the issuance of Series 2009-2 Pass Through Certificates

\* Filed herewith electronically

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UAL CORPORATION UNITED AIRLINES, INC.**

By: /s/ KATHRYN A. MIKELLS  
Name: **Kathryn A. Mikells**  
Title: **Executive Vice President and Chief Financial Officer**

Date: August 2, 2010

**EXHIBIT INDEX**

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