

A.C. Moore Arts & Crafts, Inc.
Form S-8 POS
December 02, 2011

As filed with the Securities and Exchange Commission on December 1, 2011

File No. 333-91140

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

A.C. MOORE ARTS & CRAFTS, INC.

(Exact name of registrant as specified in its charter)

Pennsylvania
(State or other jurisdiction of
incorporation or organization)

22-3527763
(I.R.S. Employer

Identification No.)

A.C. Moore Arts & Crafts, Inc.

130 A.C. Moore Drive,

Berlin, New Jersey 08009

(Address of Principal Executive Offices; Zip Code)

2002 STOCK OPTION PLAN

(Full title of the plan)

Amy Rhoades

Senior Vice President and General Counsel

c/o A.C. Moore Arts & Crafts, Inc.

130 A.C. Moore Drive

Berlin, NJ 08009

(856) 768-4930

(Name and address of agent for service; telephone number, including area code, of agent for service)

Copies to:

M. Todd Wade

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1201 W. Peachtree Street, NW

Atlanta, GA 30309

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(404) 572-6694

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated Filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 (the **Amendment**), relates to the Registration Statement on Form S-8 (the **Registration Statement**), File No. 333-91140, of A.C. Moore Arts & Crafts, Inc. (the **Company**), filed with the Securities and Exchange Commission on June 25, 2002. The Registration Statement pertains to the registration of 750,000 shares of the **Company** 's common stock, no par value per share (the **Shares**), issuable under the 2002 Stock Option Plan. The **Company** has filed this Amendment to withdraw and remove from registration the **Company** 's unissued and unsold Shares issuable pursuant to the Registration Statement.

On November 18, 2011, pursuant to the Agreement and Plan of Merger, dated as of October 3, 2011, and as amended as of October 17, 2011, among the **Company**, Nicole Crafts LLC, a Delaware limited liability company (**Parent**), and Sbar 's Acquisition Corporation, a Pennsylvania corporation and a wholly owned subsidiary of **Parent** (**Merger Sub**), **Merger Sub** merged with and into the **Company**, with the **Company** continuing as the surviving corporation (the **Merger**).

As a result of the Merger, the offering of the **Company** 's Shares pursuant to the Registration Statement has been terminated. In accordance with an undertaking made by the **Company** in the Registration Statement to remove from registration, by means of a post-effective amendment, any securities of the **Company** which remain unsold at the termination of the offering, the **Company** files this Amendment to terminate the effectiveness of the Registration Statement and to remove from registration all of the Shares registered but unsold under the Registration Statement as of the date hereof, if any.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Post-Effective Amendment No. 1 to Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Berlin, State of New Jersey, on the 1st day of December, 2011.

A.C. MOORE ARTS & CRAFTS, INC.

By: /s/ Joseph A. Jeffries
Name: Joseph A. Jeffries
Title: Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities and on the date indicated.

| Signature | Title | Date |
|--------------------------------------|--------------|------------------|
| /s/ Adolph Piperno Adolph Piperno | Director | December 1, 2011 |
| /s/ Joseph Scappa Joseph Scappa | Director | December 1, 2011 |