

Aircastle LTD
Form 8-K
March 08, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 7, 2012 (March 6, 2012)

Aircastle Limited

(Exact name of registrant as specified in its charter)

Bermuda
(State or other jurisdiction
of incorporation)

001-32959
(Commission
File Number)

98-0444035
(IRS Employer
Identification No.)

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c/o Aircastle Advisor LLC, 300 First Stamford Place,

Stamford, Connecticut
(Address of principal executive offices)

Registrant's telephone number, including area code (203) 504-1020

06902
(Zip Code)

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On March 6, 2012, Aircastle Limited (the Company) announced that funds managed by affiliates of Fortress Investment Group LLC would offer 5,000,000 common shares pursuant to the Company s shelf registration statement which was previously filed with the Securities and Exchange Commission. A copy of the press release announcing the offering is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

On March 7, 2012, the Company issued a press release announcing the pricing of the offering, a copy of which is attached hereto as Exhibit 99.2 and is incorporated herein by reference.

The Company will not sell any shares in the offering and will not receive any proceeds from the offering.

Morgan Stanley & Co. LLC is acting as underwriter for the offering.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits:

Exhibit

Number Description

99.1 Press Release dated March 6, 2012.

99.2 Press Release dated March 7, 2012.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AIRCASTLE LIMITED
(Registrant)

By: /s/ David Walton
David Walton
Chief Operating Officer, General Counsel and Secretary

Date: March 7, 2012

EXHIBIT INDEX

Exhibit

Number Description

99.1 Press Release dated March 6, 2012.

99.2 Press Release dated March 7, 2012.