

IBERIABANK CORP  
Form 425  
June 05, 2012

# **SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

## **FORM 8-K**

### **CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): June 4, 2012**

## **IBERIABANK CORPORATION**

**(Exact name of Registrant as Specified in Charter)**

**Louisiana  
(State or Other Jurisdiction**

**of Incorporation)**

**0-25756  
(Commission**

**File Number)**

**200 West Congress Street, Lafayette, Louisiana 70501**

**(Address of Principal Executive Offices)**

**72-1280718  
(I.R.S. Employer**

**Identification No.)**

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(337) 521-4003

Registrant's telephone number, including area code

NOT APPLICABLE

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☒ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On June 4, 2012, IBERIABANK Corporation issued a press release announcing that it had received regulatory approvals to complete its previously announced acquisition of Florida Gulf Bancorp, Inc. The transaction remains subject to approval by the stockholders of Florida Gulf Bancorp, Inc. and satisfaction of customary closing conditions.

A copy of the press release is attached hereto as Exhibit 99.1, and is incorporated by reference herein.

**Item 9.01 Financial Statements and Exhibits.**

99.1 Exhibits

Press Release, dated June 4, 2012, issued by IBERIABANK Corporation.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

IBERIABANK CORPORATION

DATE: June 5, 2012

By: /s/ Daryl G. Byrd  
Daryl G. Byrd  
President and Chief Executive  
Officer

**EXHIBIT INDEX**

Exhibit  
Number

99.1 Press Release dated June 4, 2012, issued by IBERIABANK Corporation.