

NEWELL RUBBERMAID INC
Form FWP
June 11, 2012

Filed Pursuant to Rule 433

Registration No. 333-174279

June 11, 2012

PRICING TERM SHEET

Newell Rubbermaid Inc.

2.000% Notes due 2015

Issuer:	Newell Rubbermaid Inc.
Note Type:	Senior Unsecured Notes
Offering Format:	SEC Registered
Size:	\$250,000,000
Denomination:	\$2,000 x \$1,000
Maturity Date:	June 15, 2015
Coupon:	2.000%
Interest Payment Dates:	June 15 and December 15, commencing December 15, 2012
Day Count Convention	30/360
Price to Public:	99.682%
Benchmark Treasury:	0.250% due May 15, 2015
Benchmark Treasury Yield:	0.360%
Spread to Benchmark Treasury:	T + 175 bps
Yield:	2.110%
Make-Whole Call:	T + 30 bps
Expected Settlement Date:	June 14, 2012
CUSIP:	651229 AL0
Anticipated Ratings:	Baa3 by Moody's Investors Service, Inc. BBB- by Standard & Poor's Ratings Services BBB by Fitch Inc.
Joint Book-Running Managers:	J.P. Morgan Securities LLC, RBC Capital Markets, LLC
Co-Managers:	Credit Suisse Securities (USA) LLC, Mitsubishi UFJ Securities (USA), Inc.

Newell Rubbermaid Inc.

4.000% Notes due 2022

Issuer: Newell Rubbermaid Inc.
Note Type: Senior Unsecured Notes
Offering Format: SEC Registered
Size: \$250,000,000
Denomination: \$2,000 x \$1,000
Maturity Date: June 15, 2022
Coupon: 4.000%
Interest Payment Dates: June 15 and December 15, commencing December 15, 2012
Day Count Convention: 30/360
Price to Public: 99.682%
Benchmark Treasury: 1.750% due May 15, 2022
Benchmark Treasury Yield: 1.589%
Spread to Benchmark Treasury: T + 245 bps
Yield: 4.039%
Make-Whole Call: Prior to March 15, 2022, T + 35 bps
Par Call: On or after March 15, 2022
Expected Settlement Date: June 14, 2012
CUSIP: 651229 AM8
Anticipated Ratings: Baa3 by Moody's Investors Service, Inc.
BBB- by Standard & Poor's Ratings Services
BBB by Fitch Inc.
Joint Book-Running Managers: J.P. Morgan Securities LLC, RBC Capital Markets, LLC
Co-Managers: Credit Suisse Securities (USA) LLC, Mitsubishi UFJ Securities (USA), Inc.
Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering.

Edgar Filing: NEWELL RUBBERMAID INC - Form FWP

You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling J.P. Morgan Securities LLC collect at 1-212-834-4533 or RBC Capital Markets, LLC toll-free at 1-866-375-6829.

Any disclaimers or other notices that may appear below are not applicable to this communication and should be disregarded. Such disclaimers were automatically generated as a result of this communication being sent via email or another communication system.