

FEDERAL EXPRESS CORP
Form 8-K
April 26, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 23, 2013

FedEx Corporation

(Exact name of registrant as specified in its charter)

Commission File Number 1-15829

Delaware
(State or other jurisdiction)

62-1721435
(IRS Employer)

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of incorporation)

Identification No.)

942 South Shady Grove Road, Memphis, Tennessee

(Address of principal executive offices)

38120

(ZIP Code)

Registrant's telephone number, including area code: (901) 818-7500

Federal Express Corporation

(Exact name of registrant as specified in its charter)

Commission File Number 1-7806

Delaware

(State or other jurisdiction of

71-0427007

(IRS Employer

incorporation)

Identification No.)

3610 Hacks Cross Road, Memphis, Tennessee

(Address of principal executive offices)

38125

(ZIP Code)

Registrant's telephone number, including area code: (901) 369-3600

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

SECTION 1. REGISTRANT'S BUSINESS AND OPERATIONS.

Item 1.01. Entry into a Material Definitive Agreement.

On April 23, 2013, FedEx Corporation's wholly owned subsidiary Federal Express Corporation ("FedEx Express") entered into a new seven-year transportation agreement with the United States Postal Service (the "USPS") under which FedEx Express will provide domestic air transportation services to the USPS for Priority and Express Mail. The agreement is expected to generate approximately \$10.5 billion in revenue for FedEx Express over its term, which begins on October 1, 2013, and ends on September 30, 2020. The agreement begins at the expiration of the existing seven-year transportation agreement dated July 31, 2006, between FedEx Express and the USPS. A copy of the new agreement will be filed as an exhibit to FedEx's annual report on Form 10-K for the fiscal year ending May 31, 2013.

Certain statements in this report, including (but not limited to) the above statement regarding expected revenues from the new agreement, are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 with respect to future events and financial performance. These forward-looking statements involve risks and uncertainties. Actual results may differ materially from those contemplated (expressed or implied) by such forward-looking statements, because of, among other things, the risks and uncertainties you can find in our press releases and other SEC filings, including the risk factors identified under the heading "Risk Factors" in "Management's Discussion and Analysis of Results of Operations and Financial Condition" in our most recent annual report on Form 10-K, as updated by our quarterly reports on Form 10-Q.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

FedEx Corporation

Date: April 26, 2013

By: /s/ Herbert C. Nappier
Herbert C. Nappier
Staff Vice President and Corporate Controller

Federal Express Corporation

Date: April 26, 2013

By: /s/ J. Rick Bateman
J. Rick Bateman
Vice President and Worldwide Controller