

AMGEN INC
Form 8-K
May 26, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

May 25, 2016

Date of Report (Date of earliest event reported)

AMGEN INC.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction

of Incorporation)

Amgen Inc.

001-37702
(Commission

File Number)

95-3540776
(I.R.S. Employer of

Identification Number)

91320-1799

One Amgen Center Drive

Thousand Oaks, CA

(Address of Principal Executive Offices)

(Zip Code)

805-447-1000

(Registrant's Telephone Number, Including Area Code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On May 25, 2016, Amgen Inc. (the Company) issued a press release announcing the pricing terms of its previously announced private offers to exchange certain outstanding debt securities of the Company for new debt securities of the Company (the Exchange Offers). A copy of the press release is attached as Exhibit 99.1 to this report and is incorporated herein by reference.

On May 25, 2016, the Company also issued a press release announcing the early tender results of the Exchange Offers. A copy of the press release is attached as Exhibit 99.2 to this report and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

| Exhibit No. | Document Description |
|--------------------|-----------------------------------|
| 99.1 | Press Release dated May 25, 2016. |
| 99.2 | Press Release dated May 25, 2016. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMGEN INC.

Date: May 25, 2016

By: /s/ Mary A. Lehmann

Name: Mary A. Lehmann

Title: Vice President, Finance and Treasurer

EXHIBIT INDEX

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