

AMERICAN AIRLINES INC  
Form FWP  
September 20, 2016

**Issuer Free Writing Prospectus**

**Filed Pursuant to Rule 433(d)**

**Registration No. 333-194685-01**

**September 19, 2016**

**American Airlines, Inc.**

**\$813,797,000**

**2016-3 Pass Through Trusts**

**Pass Through Certificates, Series 2016-3AA**

**and**

**Pass Through Certificates, Series 2016-3A**

Pricing Term Sheet, dated September 19, 2016 to the preliminary prospectus supplement dated September 19, 2016 (as supplemented, the Preliminary Prospectus Supplement ) of American Airlines, Inc. ( American ).

The information herein supplements the Preliminary Prospectus Supplement and supersedes the information in the Preliminary Prospectus Supplement to the extent inconsistent with the information in the Preliminary Prospectus Supplement.

Unless otherwise indicated, terms used but not defined herein have the meanings assigned to such terms in the Preliminary Prospectus Supplement.

|  |  |   |
|--|--|---|
| <b>Securities:</b>   | Class AA Pass Through<br>Certificates, Series<br>2016-3AA<br>( Class AA Certificates ) | Class A Pass Through<br>Certificates, Series<br>2016-3A<br>( Class A Certificates ) |
| <b>Amount:</b>   | \$557,654,000  | \$256,143,000   |
| <b>Price to Public:</b>  | 100%   | 100%  |
| <b>CUSIP:</b>  | 023771 R91   | 023771 S25  |
| <b>ISIN:</b>   | US023771R919   | US023771S255  |
| <b>Coupon/Stated Interest Rate:</b>  | 3.000%   | 3.250%  |
| <b>Make-Whole Spread Over Treasuries:</b>  | 0.20%  | 0.25%   |
| <b>Available Amount under the Liquidity<br/>Facilities at April 15, 2017<sup>1</sup> :</b> | \$25,094,430   | \$12,486,972  |

|   |              |              |
|---|--------------|--------------|
| <b>Initial Maximum Commitment under the Liquidity Facilities:</b> | \$25,652,084 | \$12,764,460 |
| <b>Underwriters Purchase Commitments:</b>                         |              |              |
| Morgan Stanley & Co. LLC  | \$88,109,000 | \$40,471,000 |
| Goldman, Sachs & Co.  | \$88,109,000 | \$40,471,000 |
| Citigroup Global Markets Inc.                                     | \$88,109,000 | \$40,471,000 |
| Credit Suisse Securities (USA) LLC                                | \$88,109,000 | \$40,471,000 |
| Deutsche Bank Securities, Inc.                                    | \$88,109,000 | \$40,471,000 |
| Merrill Lynch, Pierce, Fenner & Smith<br>Incorporated             | \$27,883,000 | \$12,807,000 |
| Barclays Capital Inc.   | \$27,883,000 | \$12,807,000 |
| J.P. Morgan Securities LLC  | \$27,883,000 | \$12,807,000 |

<sup>1</sup> The first Regular Distribution Date to occur after all Aircraft are expected to have been financed pursuant to this offering.

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|   |             |             |
|---|-------------|-------------|
| BNP Paribas Securities Corp.                | \$8,365,000 | \$3,842,000 |
| Credit Agricole Securities (USA) Inc.       | \$8,365,000 | \$3,842,000 |
| ICBC Standard Bank Plc                      | \$8,365,000 | \$3,842,000 |
| U.S. Bancorp Investments, Inc.              | \$8,365,000 | \$3,841,000 |
| <b>Underwriting Commission:</b>             | \$8,130,444 |             |
| <b>Concession to Selling Group Members:</b> | 0.50%       | 0.50%       |
| <b>Discount to Brokers/Dealers:</b>         | 0.25%       | 0.25%       |

**Settlement:** October 3, 2016 (T+10), the tenth business day after the date hereof

**The issuer has filed a registration statement (including a prospectus) and a related prospectus supplement with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and prospectus supplement if you request them by calling Morgan Stanley & Co. LLC or Goldman, Sachs & Co. toll-free at 1-866-718-1649 or 1-866-471-2526, respectively.**