

BlackRock Inc.
Form 4
January 31, 2008

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
NOVICK BARBARA

(Last) (First) (Middle)
BLACKROCK, INC., 40 EAST
52ND STREET
(Street)

NEW YORK, NY 10022

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
BlackRock Inc. [BLK]

3. Date of Earliest Transaction
(Month/Day/Year)
01/29/2008

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director _____ 10% Owner
 Officer (give title below) _____ Other (specify below)
Vice Chairman

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
____ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Shares of Common Stock (par value \$0.01 per share)	01/29/2008		S	33,200 D	\$ 215 149,034.8525 (1)	D	
Shares of Common Stock (par value \$0.01 per share)	01/29/2008		S	200 D	\$ 215.03 148,834.8525 (1)	D	

Edgar Filing: BlackRock Inc. - Form 4

Shares of Common Stock (par value \$0.01 per share)	01/29/2008	S	200	D	\$ 215.13	148,634.8525 <u>(1)</u>	D
Shares of Common Stock (par value \$0.01 per share)	01/29/2008	S	200	D	\$ 215.17	148,434.8525 <u>(1)</u>	D
Shares of Common Stock (par value \$0.01 per share)	01/29/2008	S	700	D	\$ 215.18	147,734.8525 <u>(1)</u>	D
Shares of Common Stock (par value \$0.01 per share)	01/29/2008	S	100	D	\$ 215.21	147,634.8525 <u>(1)</u>	D
Shares of Common Stock (par value \$0.01 per share)	01/29/2008	S	100	D	\$ 215.35	147,534.8525 <u>(1)</u>	D
Shares of Common Stock (par value \$0.01 per share)	01/29/2008	S	700	D	\$ 215.4	146,834.8525 <u>(1)</u>	D
Shares of Common Stock (par value \$0.01 per share)	01/29/2008	S	100	D	\$ 215.43	146,734.8525 <u>(1)</u>	D
Shares of Common Stock (par value \$0.01 per	01/29/2008	S	100	D	\$ 215.45	146,634.8525 <u>(1)</u>	D

Edgar Filing: BlackRock Inc. - Form 4

share)

Shares of
Common
Stock (par
value
\$0.01 per
share)

01/29/2008

S

300

D

\$
215.57

146,334.8525
(1)

D

Shares of
Common
Stock (par
value
\$0.01 per
share)

01/29/2008

S

200

D

\$
215.63

146,134.8525
(1)

D

Shares of
Common
Stock (par
value
\$0.01 per
share)

01/29/2008

S

200

D

\$
215.76

145,934.8525
(1)

D

Shares of
Common
Stock (par
value
\$0.01 per
share)

01/29/2008

S

200

D

\$
215.83

145,734.8525
(1)

D

Shares of
Common
Stock (par
value
\$0.01 per
share)

01/29/2008

S

300

D

\$
215.84

145,434.8525
(1)

D

Shares of
Common
Stock (par
value
\$0.01 per
share)

01/29/2008

S

200

D

\$
215.87

145,234.8525
(1)

D

Shares of
Common
Stock (par
value
\$0.01 per
share)

01/31/2008

F

2,480
(2)

D

\$ 216

142,754.8525
(1)

D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of
information contained in this form are not**

SEC 1474
(9-02)

required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned (Instr. 5)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
NOVICK BARBARA BLACKROCK, INC. 40 EAST 52ND STREET NEW YORK, NY 10022			Vice Chairman	

Signatures

/s/ Daniel R. Waltcher as Attorney-in-Fact for Barbara Novick 01/31/2008

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes (i) 3,167 restricted stock units granted under the BlackRock, Inc. 1999 Stock Award and Incentive Plan (the "Incentive Plan") vesting on 1/31/09, (ii) 4,984 restricted stock units vesting in equal installments on 1/31/09 and 1/31/10, and (iii) 9,431 restricted stock units vesting in installments on 1/31/09, 1/31/10 and 1/31/11. Each restricted stock unit is payable solely by delivery of an equal number of shares of common stock.
- (2) Represents the withholding by BlackRock of Restricted Stock Units to satisfy tax obligation on the vesting of the reporting person's Restricted Stock Units granted under the Incentive Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.