#### Edgar Filing: WORTHINGTON INDUSTRIES INC - Form 3

#### **WORTHINGTON INDUSTRIES INC**

Form 3

February 23, 2009

#### FORM 3

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB

response...

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asimigum, D.C. 20549

Number: January 31, 2005

**OMB APPROVAL** 

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement WORTHINGTON INDUSTRIES INC [WOR] A Lockard Matthew A (Month/Day/Year) 02/20/2009 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 200 OLD WILSON BRIDGE (Check all applicable) **ROAD** (Street) 6. Individual or Joint/Group 10% Owner Director \_X\_\_ Officer Other Filing(Check Applicable Line) (give title below) (specify below) \_X\_ Form filed by One Reporting VP Corp Dev & Treasurer Person COLUMBUS, Â OHÂ 43085 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Â Common Shares D 1,500 Common Shares  $7,146 \frac{(1)}{2}$ I By 401(k) Plan Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

currently valid OMB control number.

1. Title of Derivative Security	2. Date Exercisable and	3. Title and Amount of	4.	5.	6. Nature of	
(Instr. 4)	Expiration Date	Securities Underlying	Conversion	Ownership	Indirect Beneficial	
	(Month/Day/Year)	Derivative Security	or Exercise	Form of	Ownership	
		(Instr. 4)	Price of	Derivative	(Instr. 5)	

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	
Phantom Stock, acquired under deferred compensation plan	(2)	(3)	common shares	540	\$ <u>(4)</u>	D	Â
Employee Stock Option (Right to Purchase)	05/19/2001(5)	05/18/2000	common shares	600	\$ 12	D	Â
Employee Stock Option (Right to Purchase)	03/30/2002(5)	03/29/2011	common shares	4,000	\$ 9.3	D	Â
Employee Stock Option (Right to Purchase)	06/03/2003(5)	06/02/2012	common shares	9,000	\$ 15.15	D	Â
Employee Stock Option (Right to Purchase)	06/02/2004(5)	06/01/2013	common shares	8,000	\$ 15.26	D	Â
Employee Stock Option (Right to Purchase)	06/01/2005(6)	05/31/2014	common shares	10,000	\$ 19.2	D	Â
Employee Stock Option (Right to Purchase)	06/01/2007(6)	05/31/2016	common shares	10,000	\$ 17.01	D	Â
Employee Stock Option (Right to Purchase)	07/02/2008(6)	07/01/2017	common shares	10,000	\$ 18.17	D	Â
Employee Stock Option (Right to Purchase)	07/01/2009(6)	06/30/2018	common shares	10,000	\$ 22.73	D	Â

# **Reporting Owners**

Reporting Owner Name / Address	Relationships				
	Director	10% Owner	Officer	Other	
Lockard Matthew A 200 OLD WILSON BRIDGE ROAD COLUMBUS, OH 43085	Â	Â	VP Corp Dev & Treasurer	Â	

# **Signatures**

/s/Matthew A.
Lockard

\*\*Signature of Reporting Person

Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Amount listed is the most up-to-date information available regarding holdings in the Company Plan Fund which invests in Common Shares of the Company.

**(2)** 

Reporting Owners 2

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The account balances related to the theoretical common shares may be immediately transferred to other investment options under the terms of the deferred compensation plans.

- (3) These are unfunded accounts under Worthington Industries, Inc.'s deferred compensation plan invested in phantom stock. Distributions are made only in cash, and generally commence upon retirement or other termination of employment.
- (4) The accounts track common shares on a one-for-one basis
- (5) This non-qualified stock option was granted out of the Company's 1990 Stock Option Plan and vests at 20% per year. Date listed is the first day the options were available.
- (6) This non-qualified stock option was granted out of the Company's 2003 Stock Option Plan and vests at 20% per year. Date listed is the first day the options were available.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.