

Attis Industries Inc.
Form DEFA14A
February 22, 2019

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the

Securities Exchange Act of 1934

(Amendment No.)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material under §240.14a-12

ATTIS INDUSTRIES INC.

(Name of registrant as specified in its charter)

(Name of person(s) filing proxy statement, if other than the registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11

(1) Title of each class of securities to which the transaction applies:

(2) Aggregate number of securities to which the transaction applies:

(3) Per unit price or other underlying value of the transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of the transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

Date Filed:

(4)

**ATTIS INDUSTRIES INC.
12540 BROADWELL ROAD**

**SUITE 2104
MILTON, GA 30004**

THE MEETING DATE IS FAST APPROACHING

PLEASE VOTE YOUR PROXY TODAY

February 21, 2019

Dear Stockholder:

According to our latest records, we have not received your voting instructions for the Special Meeting of Shareholders of Attis Industries Inc. to be held on March 7, 2019. Your vote is extremely important, no matter how many shares you hold. **Please vote your shares today so the Company may avoid additional solicitation expenses and potential delays.**

For the reasons set forth in the Proxy Statement dated February 5, 2019 filed with the United States Securities and Exchange Commission on such date, the Board of Directors unanimously recommends that you vote “**FOR**” the proposed Reverse Stock Split. **Please vote via the internet or telephone as soon as possible or alternatively, please sign, date, and return the enclosed vote instruction form (see the instructions below).**

If you need assistance voting your shares or have questions, please call D.F. King & Co., Inc. toll free at (800) 207-3159. On behalf of your Board of Directors, thank you for your trust and continued support.

Sincerely,

/s/ Jeffrey Cosman
Jeffrey Cosman
Chief Executive Officer

You may use one of the following simple methods to promptly provide your voting instructions:

Vote by Internet – Please access the website listed on your proxy card or voting instruction form and follow the instructions provided.

Vote by Telephone - Please call the toll free number listed on your proxy card or voting instruction form and follow the instructions provided.

Vote by Mail - Mark, sign, date and return your proxy card or voting instruction form and return it in the postage-paid return envelope provided.