

ARDENT MINES LTD
Form 424B3
September 20, 2012

Prospectus Supplement No. 6

Filed Pursuant to Rule 424(b)(3)

Filed September 20, 2012

Registration Statement No. 333-177076

PROSPECTUS SUPPLEMENT NO. 6

ARDENT MINES LIMITED

This Prospectus Supplement No. 6 hereby supplements the Prospectus filed by Ardent Mines Limited (the “Company”) with the Commission on January 6, 2012 and the Prospectus Supplements filed on February 28, 2012, May 7, 2012, May 21, 2012, July 12, 2012 and August 24, 2012.

The Company has filed the following Reports attached hereto with the Commission since the date of filing of Prospectus Supplement No. 5 on August 24, 2012:

1. The Company’s Current Report on Form 8-K, filed with the Commission on September 14, 2012.

The first date on which this Prospectus Supplement will be used is on or after September 20, 2012.

The date of this Prospectus Supplement No. 6 is September 20, 2012.



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1. The Company's Current Report on Form 8-K, filed with the Commission on September 14, 2012.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF EARLIEST EVENT REPORTED – SEPTEMBER 9, 2012

ARDENT MINES LIMITED

(Exact name of Registrant as specified in its charter)

NEVADA
(State or other jurisdiction of
incorporation)

000-50994
(Commission
File Number)

88-0471870
(IRS Employer
Identification Number)

100 Wall Street, 10th Floor
New York, NY 10005
(Address of principal executive offices)

778-892-9490
(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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Item 1.01 Entry into a Material Definitive Agreement.

Loans to the Company

Ardent Mines Limited (the “Company”) has received two loans totaling \$300,000 from CRG Finance AG. In connection with such loans, the Company has issued a note to CRG Finance AG dated as of September 9, 2012 (the “Note”). The Note has an interest rate of seven and one-half percent (7.5%) per annum and shall be due upon thirty (30) days notice and demand following the first anniversary of the date of such note. In the event of a default by the Company under the terms of the Note, the interest rate shall increase to fifteen percent (15%) per annum. The Note contains customary provisions regarding events of default.

On March 1, 2012, the Company and CRG Finance AG entered into a commitment letter (the “Commitment Letter”) pursuant to which CRG Finance AG has agreed to provide the Company with up to One Million U.S. Dollars (USD \$1,000,000) to maintain the Company’s ordinary course of business operations. Funds underlying the Commitment Letter may be drawn by the Company in increments or tranches upon written consent of CRG Finance AG at any time prior to the first anniversary of the date of the Commitment Letter. Following the Company’s most recent loans from CRG Finance AG, Five Hundred and Seventy Thousand U.S. Dollars (\$570,000) remains outstanding under the Commitment Letter.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ARDENT MINES LIMITED

By: /s/ URMAS TURU

Title: Interim Chief Executive Officer

Name: Urmaz Turu

Date: September 12, 2012



