

CONSOLIDATED GRAPHICS INC /TX/
Form 8-K
December 26, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

December 21, 2007

Consolidated Graphics, Inc.

(Exact name of registrant as specified in its charter)

Texas

001-12631

76-0190827

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

5858 Westheimer, Suite 200, Houston, Texas

77057

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

713-787-0977

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.

On December 21, 2007, the Board of Directors of Consolidated Graphics, Inc. (the "Corporation") amended the Second Amended and Restated By-Laws of the Corporation (the "By-Laws") to permit the issuance and transfer of shares of the Corporation's common stock in uncertificated form. The amendments were made to comply with New York Stock Exchange rules and regulations that, among other things, require all securities listed on the New York Stock Exchange to be eligible for listing and transfer through the Direct Registration System. A copy of Article V of the By-Laws, as so amended and now in effect, is filed as Exhibit 1 to this report and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

The following exhibit is filed herewith:

Exhibit 1. Article V of the Corporation's By-Laws, as amended.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Consolidated Graphics, Inc.

December 26, 2007

By: *Joe R. Davis*

Name: Joe R. Davis

Title: Chairman of the Board and Chief Executive Officer

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Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
1	Article V of the Corporation's By-Laws, as amended.