

CHINA PETROLEUM & CHEMICAL CORP

Form 6-K

March 05, 2019

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of

The Securities Exchange Act of 1934

For the month of March 2019

CHINA PETROLEUM & CHEMICAL CORPORATION

22 Chaoyangmen North Street,

Chaoyang District, Beijing, 100728

People's Republic of China

Tel: (8610) 59960114

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F ☐ ☐ Form 40-F ☐

(Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes ☐ No ☐

(If "Yes" is marked, indicate below the file number assigned to registrant in connection with Rule 12g3-2(b):

82-_____.)

N/A

Edgar Filing: CHINA PETROLEUM & CHEMICAL CORP - Form 6-K

This Form 6-K consists of:

A copy of monthly return of equity issuer on movements in securities of China Petroleum & Chemical Corporation, submitted by the Registrant on March 1, 2019.

Monthly Return of Equity Issuer on Movements in Securities

For the month ended

(dd/mm/yyyy) : 28-02-2019

To : Hong Kong Exchanges and Clearing Limited

China
Petroleum &
Chemical
Name of Issuer Corporation
Date Submitted 01-03-2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00386 Description : H shares

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	25,513,438,600	1.00	25,513,438,600
Increase/(decrease)	0		0

Balance at close of the month	25,513,438,600	1.00	25,513,438,600
----------------------------------	----------------	------	----------------

(2) Stock code : 600028 Description : A shares

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	95,557,771,046	1.00	95,557,771,046
Increase/(decrease)	0		0

Balance at close of the month	95,557,771,046	1.00	95,557,771,046
----------------------------------	----------------	------	----------------

2. Preference Shares

Stock code : N/A Description :

	Par value	Authorised share capital
No. of preference shares	(State currency)	(State currency)
Balance at close of preceding month		
Increase/(decrease)		

Balance at close
of the month

3. Other Classes of Shares

Stock code : N/A Description :

	Par value	Authorised share capital
No. of other classes of shares	(State currency)	(State currency)
Balance at close of preceding month		
Increase/(decrease)		

Balance at close
of the month

Total authorised share capital at the end of the month (RMB) : 121,071,209,646

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	H shares 25,513,438,600	A shares 95,557,771,046		
Increase/ (decrease) during the month	0	0		
Balance at close of the month	H shares 25,513,438,600	A shares 95,557,771,046		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer):

Particulars of Movement during the month

share option

scheme

including

EGM approval

date

(dd/mm/yyyy)

and class of

shares issuable

Granted Exercised Cancelled Lapsed

No. of new shares of issuer issued during the month pursuant thereto

No. of new shares of issuer which may be issued pursuant thereto as at close of the month

1. N/A

(/ /)
shares

(Note 1)

2. N/A

(/ /)
shares

(Note 1)

3. N/A

(/ /)
shares

(Note 1)

Total A. (Ordinary shares)	N/A
(Preference shares)	N/A
(Other class)	N/A

Total funds raised during the month
from exercise of options (State
currency)

N/A

Warrants to Issue Shares of the Issuer which are to be Listed:

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						

(/ /)
 Stock code (if
 listed)
 Class of shares
 issuable
 (Note 1)
 Subscription price
 EGM approval
 date
 (if applicable)
 (dd/mm/yyyy) (/ /)

Total B. (Ordinary
 shares)N/A
 (Preference shares)N/A
 (Other class)N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed):

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						

Stock code (if listed)
 Class of shares issuable (Note 1)
 Subscription price
 EGM approval date (if applicable)
 (dd/mm/yyyy)(/ /)
 2. N/A

Stock code (if listed)
 Class of shares issuable (Note 1)
 Subscription price
 EGM approval date (if applicable)
 (dd/mm/yyyy)(/ /)
 3. N/A

Stock code (if listed)
 Class of shares issuable (Note 1)

Subscription
price
EGM
approval date
(if applicable)
(dd/mm/yyyy)(/ /)
4. N/A

Stock code (if
listed)
Class of
shares
issuable
(Note 1)
Subscription
price
EGM
approval date
(if applicable)
(dd/mm/yyyy)(/ /)

Total C. (Ordinary
shares)N/A
(Preference shares)N/A
(Other class)N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes):

Full particulars including

EGM approval date

(dd/mm/yyyy),

if applicable, and class No. of new shares of issuer issued
of shares issuable: during the month pursuant thereto

No. of new shares of issuer which may be issued
pursuant thereto as at close of the month

1. N/A

(/ /)
shares (Note 1)

2. N/A

(/ /)
shares (Note 1)

3. N/A

(/ /)
shares (Note 1)

Total D. (OrdinaryN/A
shares)
(Preference shares) N/A
(Other class) N/A

Other Movements in Issued Share Capital:

Type of Issue	At price : currency	State	N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)					
1. Rights issue	At price : currency	State	N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)					
Class of shares issuable (Note 1)					
2. Open offer	At price : currency	State	N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)					
Class of shares issuable (Note 1)					
3. Placing	At price : currency	State	N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)					
Class of shares issuable (Note 1)					
4. Bonus issue			N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)					

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)					
5. Scrip dividend	At price :	State currency	N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)	
				EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares repurchased (Note 1)					
6. Repurchase of shares			N/A	Cancellation date : (/ /) (dd/mm/yyyy)	
				EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares redeemed (Note 1)					
7. Redemption of shares			N/A	Redemption date : (/ /) (dd/mm/yyyy)	
				EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares issuable (Note 1)					
8. Consideration issue	At price :	State currency	N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)	
				EGM approval date: (/ /) (dd/mm/yyyy)	

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		
9. Capital reorganisation		N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares issuable (Note 1)		
10. Other (Please specify)	At price : currency	State N/A	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
Total				
E. (Ordinary shares)		N/A		
(Preference shares)		N/A		
(Other class)		N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)N/A
(2)N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under “Qualifications of listing” have been fulfilled;
 - (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
-

- (iv) all the securities of each class are in all respects identical (Note 3);
- all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed
- (v) with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- completion has taken place of the purchase by the issuer of all property shown in the listing document to have
- (vii) been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Huang Wensheng

Title: Vice President and Secretary to the Board of Directors
(Director, Secretary or other duly authorised officer)

Notes :

1.State the class of shares (e.g. ordinary, preference or other).

Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:

the securities are of the same nominal value with the same amount called up or paid up;
they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4.If there is insufficient space, please append the prescribed continuation sheet.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

China Petroleum & Chemical Corporation

By: /s/ Huang Wensheng

Name: Huang Wensheng

Title: Vice President and Secretary to the Board of Directors

Date: March 4, 2019