

HORIZON BANCORP /IN/  
Form 8-K  
June 01, 2010

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported) May 28, 2010

Horizon Bancorp  
(Exact Name of Registrant as Specified in Its Charter)

|                                                              |                                       |                                                    |
|--------------------------------------------------------------|---------------------------------------|----------------------------------------------------|
| Indiana<br>(State or Other Jurisdiction of<br>Incorporation) | 000-10792<br>(Commission File Number) | 35-1562417<br>(IRS Employer Identification<br>No.) |
|--------------------------------------------------------------|---------------------------------------|----------------------------------------------------|

|                                                                                         |                     |
|-----------------------------------------------------------------------------------------|---------------------|
| 515 Franklin Square, Michigan City, Indiana<br>(Address of Principal Executive Offices) | 46360<br>(Zip Code) |
|-----------------------------------------------------------------------------------------|---------------------|

(219) 879-0211  
(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

Effective May 28, 2010, Horizon Bank, N.A., a wholly owned subsidiary of Horizon Bancorp, completed its purchase of approximately \$107 million in assets and assumption of all deposits and trust preferred securities of America Trust & Savings Bank, Whiting, Indiana, and its holding company, AM TRU, Inc. Additional information regarding the acquisition is included in the press release attached to this Current Report as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit No. | Description                       |
|-------------|-----------------------------------|
| 99.1        | Press Release issued June 1, 2010 |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

Date: June 1, 2010

Horizon Bancorp

By:

/s/ Mark E. Secor

Mark E. Secor, Chief Financial Officer

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EXHIBIT INDEX

| Exhibit No. | Description                       | Location |
|-------------|-----------------------------------|----------|
| 99.1        | Press Release issued June 1, 2010 | Attached |