

XSUNX INC
Form 8-K
January 10, 2012

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report: January 9, 2012

XSUNX, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Colorado | 000-29621 | 84-1384159 |
| (State of Other Jurisdiction Of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

65 Enterprise, Aliso Viejo, CA 92656

(New address of principal executive offices) (Zip Code)

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Registrant's telephone number, including area code: (949) 330-8060

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act

(17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act

(17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the
Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the
Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On January 9, 2012, XsunX, Inc., a Colorado corporation (the “Company”) released a letter to shareholders (the “Shareholder Newsletter”) providing information to the Company’s efforts to develop and market a new hybrid manufacturing technology for the mass production of Copper Indium Gallium (di) Selenide (CIGS) thin film solar cells.

The Shareholder Newsletter provides information regarding progress and assembly plans related to the Company’s efforts to complete the build-out of a limited scale commercial production version of the Company’s CIGSolar™ thin film solar cell manufacturing technology. The Newsletter outlines fabrication and assembly plans to the system that the Company is working to complete prior to the start of testing of the vacuum, heating, and automation systems scheduled to begin in February.

The Shareholder Newsletter also outlines that through December the Company continued to conduct sales meetings related to negotiations for system pricing and license terms.

A copy of the Shareholder Newsletter is attached hereto as Exhibit 99.1 and is hereby incorporated by reference into this Item 8.01.

Item 9.01 Financial Statements and Exhibits.

(a) Not applicable.

(b) Not applicable.

(c) Not applicable.

(d) Exhibit

| EXHIBIT NO. | DESCRIPTION | LOCATION |
|-------------|--|-------------------|
| 99.1 | <u>Shareholder Newsletter, dated January 9, 2012</u> | Provided herewith |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

XSUNX, INC.

Date: January 9, 2012 By: /s/ Tom M.
Djokovich
Tom M.
Djokovich
Title:
CEO/Secretary