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DEL TORO SILVER CORP.

Form 8-K

December 28, 2016

**UNITED STATES** 

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

## **CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

**December 9, 2016** 

DEL TORO SILVER CORP.

(Exact

name of

registrant

as

specified

in its

charter)

Nevada 000-52499 98-0515290 (State or other jurisdiction of (Commission(IRS Employer

File

incorporation) Number) Identification No.)

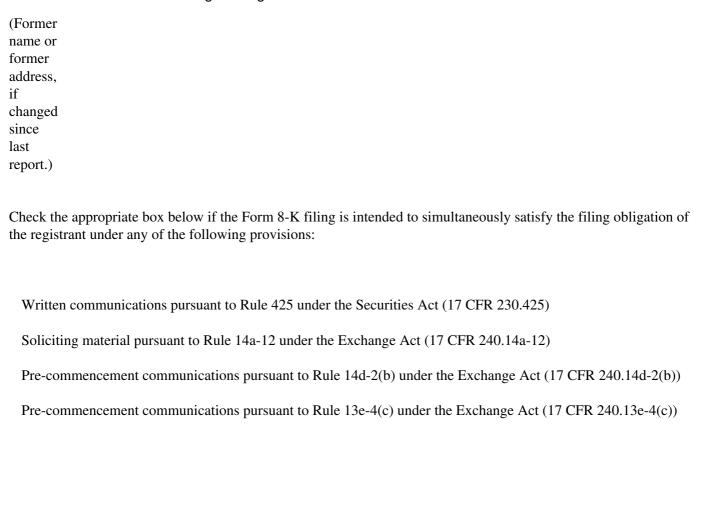
320 North Carson Street, Carson City, Nevada, 89710

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code 530.416.0266

N/A

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## Item 3.02 Unregistered Sales of Equity Securities

On December 9, 2016, we issued 683,836 common shares in the capital of our company. The securities were issued in connection with the conversion of accumulated interest from March 25, 2015 to December 9, 2016, in the amount of \$6,383.36, related to debt in the amount of \$50,000, at the conversion price of \$0.01 per share.

We issued the securities to one (1) U.S. persons (as that term is defined in Regulation S of the Securities Act of 1933) pursuant to the exemption from registration provided for under Rule 506 of Regulation D, promulgated under the United States Securities Act of 1933, as amended.

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## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

# DEL TORO SILVER CORP.

/s/Patrick Fagen
Patrick Fagen
President, Chief Executive Officer, Secretary, Treasurer and Director
Date: December 28, 2016