

WESBANCO INC
Form 8-K
April 05, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 1, 2004

WesBanco, Inc.

(Exact name of registrant as specified in its charter)

West Virginia
(State or other jurisdiction
of incorporation)

0-8467
(Commission
File Number)

55-0571723
(IRS Employer
Identification No.)

1 Bank Plaza, Wheeling, WV 26003
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (304) 234-9000

Former name or former address, if changed since last report Not Applicable

ITEM 2. Acquisitions or Disposition of Assets

On April 1, 2004, WesBanco, Inc. and Western Ohio Financial Corporation jointly entered into a definitive Agreement and Plan of Merger. Under the terms of the agreement, WesBanco will exchange a combination of its common stock and cash for Western Ohio common stock. Western Ohio will be able to elect a fixed exchange ratio of 1.18 shares of WesBanco common stock or \$35.00 in cash. A copy of the News Release containing the announcement is attached as Exhibit 99 to this report.

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ITEM 7. Financial Statements and Exhibits

(c) Exhibits

2.1 - Agreement and Plan of Merger Incorporated by reference to a prior Form 8-K filing, filed by Western Ohio Financial Corporation on April 5, 2004, under Commission File No. 0-24120.

99 - Press Release issued by WesBanco, Inc., dated April 1, 2004.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WesBanco, Inc.

(Registrant)

April 2, 2004

Date

/s/ Robert H. Young

Robert H. Young

Executive Vice President & Chief

Financial Officer