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FNB CORP/FL/
Form 8-K
February 04, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934, AS AMENDED

Date of Report: February 3, 2003

F.N.B. CORPORATION

(Exact name of registrant as specified in its charter)

| | | |
|--------------------------|-----------------------------|--------------------------------------|
| Florida | 0-8144 | 25-1255406 |
| ----- | ----- | ----- |
| (State of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

2150 Goodlette Road North, Naples, Florida 34102
(Address of principal executive offices) (Zip code)

(239)262-7600

(Registrant's telephone number, including area code)

INFORMATION TO BE INCLUDED IN THE REPORT

ITEM 5. OTHER EVENTS

On February 3, 2002, F.N.B. Corporation (the "Corporation") announced it has signed a definitive agreement to acquire all of the outstanding shares of Charter Banking Corporation, the holding company for Southern Exchange Bank based in Tampa, Florida. The cash transaction will be funded through a variety of sources, including the Corporation's existing lines of credit as well as the issuance of trust preferred securities.

The press release issued by the Corporation announcing the acquisition is attached hereto as Exhibit 99.1 and incorporated by reference herein.

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The acquisition, subject to regulatory approval, is expected to close in March 2003.

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

| EXHIBIT NO. ----- | DESCRIPTION OF EXHIBIT ----- |
|----------------------|---|
| 99.1 | Press release dated February 3, 2003 announcing the acquisition of Charter Banking Corporation, the holding company for Southern Exchange Bank based in Tampa, Florida. |

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Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934 the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

F.N.B. CORPORATION
(Registrant)

By: /s/Thomas E. Fahey
Name: Thomas E. Fahey
Title: Executive Vice President,
Chief Financial Officer
(Principal Financial Officer)

Dated: February 03, 2003

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