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GENERAL ELECTRIC CAPITAL CORP

Form FWP

October 05, 2011

Filed Under Rule 433, Registration Statement No. 333-156929

Term Sheet Number 376 Dated October 03, 2011

(To: Prospectus Dated January 23, 2009 , as supplemented by Prospectus Supplement Dated January 23, 2009)

| CUSIP Number | Selling Price | Gross Concession | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor's Option | FDIC Guaranteed | Pr Ra |
|--------------|---------------|------------------|-------------|-------------|------------------|---------------|-----------------|-------------------|-------------------|-----------------|----------------|
| 36966TDJ8 | 100.000% | 1.550% | Fixed | 3.500% | SEMI-ANNUAL | 10/15/2019 | 04/15/2012 | \$17.60 | Yes | No | Se Un No |

Redemption Information: **Non-Callable**

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

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|--------------|---------------|------------------|-------------|-------------|------------------|---------------|-----------------|-------------------|-------------------|-----------------|--------------|
| 36966TDK5 | 100.000% | 1.900% | Fixed | 4.000% | SEMI-ANNUAL | 10/15/2022 | 04/15/2012 | \$20.11 | Yes | No | Se U N |

Redemption Information: **Non-Callable**

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

| CUSIP Number | Selling Price | Gross Concession | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor's Option | FDIC Guaranteed | Pr Ra |
|--------------|---------------|------------------|-------------|-------------|------------------|---------------|-----------------|-------------------|-------------------|-----------------|--------------|
| 36966TDL3 | 100.000% | 2.300% | Fixed | 4.350% | SEMI-ANNUAL | 10/15/2025 | 04/15/2012 | \$21.87 | Yes | No | Se U N |

Redemption Information: **Non-Callable**

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

| | | |
|--------------------------------------|--|---|
| General Electric Capital Corporation | <p>Offering Dates: Monday, October 3, 2011 through Tuesday, October 11, 2011</p> <p>Trade Date: Tuesday, October 11, 2011 @12:00 PM ET</p> <p>Settlement Date: Friday, October 14, 2011</p> <p>Minimum Denomination/Increments:\$1,000.00/\$1,000.00</p> | <p>General Electric Capital Corporation Prospectus Supplement Dated January 23, 2009 to Prospectus Dated January 23, 2009</p> |
|--------------------------------------|--|---|

Initial trades settle flat and clear SDFS: DTC Book Entry only
DTC number: 0235 via RBC Dain Rauscher Inc.

Agents: Banc of America Securities LLC, Incapital, LLC, Citigroup
Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith
Incorporated, Morgan Stanley & Co., Incorporated, UBS Securities
LLC, Wachovia Securities, LLC

The issuer has filed a registration statement (including a prospectus)
with the SEC for the offering to which this communication relates.
Before you invest, you should read the prospectus in that
registration statement and other documents the issuer has filed with
the SEC for more complete information about the issuer and this
offering. You may get these documents for free by visiting the SEC
Web

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