Edgar Filing: GOODE DAVID R - Form 4

GOODE DAVID R Form 4 February 05, 2003

FORM 4

_ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

Filed By Romeo and Dye's Section 16 Filer www.section16.net

1. Name and Add Goode, David R			me and Tici		C) I	6. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
(Last)	of Reporting Person,				Mo	tatement for nth/Day/Year	X Director			
								To the state of th	Chairman, Pre	sident and CEO
Norfolk,, VA 23					Dat	e of Original onth/Day/Year)	7. Individual or Joint/Group Filing Check Applicable Line) K Form filed by One Reporting Person Form filed by More than One			
(City)	Table I Non-Derivative So					Reporting Person ecurities Acquired, Disposed of, or Beneficially Own				
(City) (State) (Zip) 1. Title of 2. Trans- Security action Execution (Instr. 3) Date Date,		3. Trans- action Code (A) or Disposed of (Instr. 8) (Instr. 3, 4 & 5)				iired	5. Amount of Securities Beneficially	6. Owner-ship Form: Indirect Direct (D) Beneficial		
(msu. 3)		if any (Month/Day/ Year)	Code	V	Amount	(A) or (D)	Price	Owned Following Reported Transactions(s) (Instr. 3 & 4)	or Indirect (I) (Instr. 4)	
Common Stock	02/03/03		A (1)		27,240	A			D	
Common Stock	02/03/03		A (5)		96,000	A		502,472	2) D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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FORM 4 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

(e.g.) publy calls) warrants, options, conversible securities,											
1. Title of	2. Conver-	3. Trans-	3A.	4.	5. Number of Derivative	6. Date Exercisable	7. Title and Amount of	8. Price of	9. Number of		
Derivative	sion or	action	Deemed	Trans-	Securities Acquired (A)	and Expiration	Underlying Securities	Derivative	Derivative		
Security	Exercise	Date	Execution	action	or Disposed of (D)	Date	(Instr. 3 & 4)	Security	Securities		
	Price of		Date,	Code		(Month/Day/		(Instr. 5)	Beneficially		

^{*} If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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		Day/ Year)	if any (Month/ Day/ Year)	(Instr.		(Instr. 3, 4 & 5)		Year)					Owned Following Reported
				Code	V	(A)	` /	Date Exer-cisable	Expira- tion Date		Amount or Number of Shares		Transaction(s) (Instr. 4)
Option (right to buy) granted 2003	19.625	02/03/03		A(3)		310,000		02/03/04		Common Stock	310,000		310,000
Stock Units (Deferred)		02/03/03(4)		D			33,216.6705 ⁽⁴⁾	02/03/03		Common Stock	33,216.6705	(4)	80,126.436
Restricted Stock Units		02/03/03		A (6)		64,000 <u>(6)</u>				Common Stock	64,000	(6)	64,000

Explanation of Responses:

- (1) Represents shares earned by the reporting person under the formula-based performance share feature of the Corporation's Long-Term Incentive Plan (a Rule 16b-3 plan).
- (2) Includes 12,323 shares, the approximate number of whole shares of Common Stock estimated -- on the basis of the unit accounting system used by the Plan Administrator -- as of January 31, 2003, the last date on which a formal statement was available, to have been credited to the reporting person's account in the Norfolk Southern Corporation Thrift and Investment Plan (TIP), a trusteed 401(k) plan. In accordance with TIP's terms applicable to all participants, acquisitions were made at various times and at various prices.
- (3) Reports the grant to the reporting person of option to purchase 310,000 shares of common stock under the Norfolk Southern Corporation Long-Term Incentive Plan (a Rule 16b-3 plan).
- (4) Reports cash payment to the reporting person of deferred stock units based on the Fair Market Value of the Common Stock on February 3, 2003.
- (5) The reporting person was awarded 96,000 shares of restricted stock under the Long-Term Incentive Plan (a Rule 16b-3 plan) on February 3, 2003. These shares will be distributed to the reporting person on the earlier of expiration of the restriction period or February 3, 2006.
- (6) Reports the number of Restricted Stock Units, exempt under Section 16b(3), granted and credited to the account of the reporting person on February 3, 2003, under the terms of the Norfolk Southern Corporation Restricted Stock Unit Plan. These Units ultimately will be satisfied in cash, not in shares of common stock, upon expiration of the restricted period or on February 3, 2006, whichever is earlier.

By: /s/ <u>Dezora M. Martin</u>
via POA for David R. Goode
**Signature of Reporting Person

02/04/03

Date

**Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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