Gerber Michael A Form 4/A November 30, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

3235-0287

Expires:

January 31, 2005

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response...

if no longer subject to Section 16. Form 4 or Form 5

obligations

may continue.

See Instruction

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * Gerber Michael A

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

FEDERAL AGRICULTURAL MORTGAGE CORP [AGM]

(Last) (First) (Middle)

(Street)

3. Date of Earliest Transaction

Director 10% Owner __X__ Other (specify Officer (give title below) below)

(Check all applicable)

Former Executive Officer

C/O FARMER MAC. 1999 K STREET NW, 4TH FLOOR

4. If Amendment, Date Original

(Month/Day/Year)

11/27/2012

6. Individual or Joint/Group Filing(Check Applicable Line)

Filed(Month/Day/Year) 11/29/2012

X Form filed by One Reporting Person Form filed by More than One Reporting

WASHINGTON, DC 20006

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

2. Transaction Date 2A. Deemed 1. Title of Security (Instr. 3)

(Month/Day/Year) Execution Date, if (Month/Day/Year)

3. 4. Securities TransactionAcquired (A) or Code Disposed of (D) (Instr. 3, 4 and 5) (Instr. 8)

5. Amount of 6. Ownership Securities Form: Direct Beneficially Owned (I) Following (Instr. 4)

7. Nature of Indirect (D) or Indirect Beneficial Ownership (Instr. 4)

Reported (A) Transaction(s) or (Instr. 3 and 4) Code V Amount (D) Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative

Conversion

3. Transaction Date 3A. Deemed (Month/Day/Year) Execution Date, if TransactionDerivative

5. Number of

6. Date Exercisable and **Expiration Date**

7. Title and Amo Underlying Secu

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| Security (Instr. 3) | or Exercise Price of Derivative Security | | any (Month/Day/Year) | Code (Instr. 8) | Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | (Month/Day/Year) | | (Instr. 3 and 4) |
|--------------------------------|---|------------|-------------------------|-----------------|---|------|------------------|--------------------|--|
| | | | | Code V | (A) (I | D) | Date Exercisable | Expiration Date | Title |
| Stock Appreciation Right | \$ 5.93 | 11/27/2012 | | M | 35, | ,000 | 05/31/2010(1) | 01/01/2013 | Class C Non-Voting Common Stock |
| Stock Appreciation Right | \$ 12.2 <u>(2)</u> | 11/27/2012 | | M | 83, | ,333 | 05/31/2011(3) | 01/01/2013 | Class C Non-Voting Common Stock |

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

Gerber Michael A C/O FARMER MAC 1999 K STREET NW, 4TH FLOOR WASHINGTON, DC 20006

Former Executive Officer

Signatures

Stephen P. Mullery, as attorney-in-fact for Michael A. Gerber

11/30/2012

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Exercisable beginning May 31, 2010 with respect to 16,666 shares, beginning May 31, 2011 with respect to 16,667 shares, and beginning May 31, 2012 with respect to 16,667 shares.
- (2) This amendment to new transaction on Form 4 (Form 4/A) is being filed to correct a typographical error in this field which was incorrectly described on the initial form filed by the reporting person.
- (3) Exercisable beginning March 31, 2011 with respect to 41,666 shares and beginning March 31, 2012 with respect to 41,667 shares. 41,667 unvested stock appreciation rights were cancelled upon the termination of Mr. Gerber's employment on October 3, 2012.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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