

MATRIX SERVICE CO
Form SD
June 01, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM SD

Specialized Disclosure Report

Matrix Service Company
(Exact Name of Registrant as Specified in Its Charter)

DELAWARE
(State or Other Jurisdiction
of Incorporation)

001-15461
(Commission
File Number)

73-1352174
(IRS Employer
Identification No.)

5100 E. Skelly Dr., Suite 700, Tulsa, OK
(Address of Principal Executive Offices)
Kevin S. Cavanah 918-838-8822

74135
(Zip Code)

(Name and telephone number, including area code, of person to contact in connection with this report)

Check the appropriate box to indicate the rule pursuant to which this form is being filed, and provide the period to the which the information in this form applies:

- Rule 13p-1 under the Securities Exchange Act (17 CFR 240.13p-1) for the reporting period from January 1, 2014 to December 31, 2014.

Section 1

Conflict Minerals Disclosure

Item 1.01 Conflict Minerals Disclosure and Report

This Form SD of Matrix Service Company (the "Company") is filed pursuant to Rule 13p-1 promulgated under the Securities Exchange Act of 1934, as amended, for the reporting period January 1, 2014 to December 31, 2014. A copy of the Company's Conflict Minerals Report is provided as Exhibit 1.01 to this Form SD and is publicly available at the Company's website at www.matrixservicecompany.com under the values, vision and mission section.

Item 1.02 Exhibit

As specified in Section 2, Item 2.01 of this Form SD, the Company is hereby filing its Conflict Minerals Report as Exhibit 1.01 to this report.

Section 2 Exhibits

Item 2.01 Exhibits

The following exhibit is filed as a part of this report:

| Exhibit No. | Description |
|-------------|--|
| 1.01 | Conflict Minerals Report of Matrix Service Company |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

MATRIX SERVICE COMPANY

By: /s/ Kevin S. Cavanah,
Kevin S. Cavanah, Vice President and Chief Financial
Officer

Dated: June 1, 2015

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|--|
| 1.01 | Conflict Minerals Report of Matrix Service Company |