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ADVANTAGE TECHNOLOGIES GROUP INC

Form S-8

November 20, 2003

As Filed with the Securities and Exchange Commission on November 20, 2003

Registration No. _____

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8

REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933

ADVANTAGE TECHNOLOGIES GROUP, INC.

(Exact name of registrant as specified in its charter)

Oklahoma

(State of Incorporation)

73-1351610

(I.R.S. Employer Identification No.)

1605 E Iola, Broken Arrow, OK 74012

(Address of principal executive offices) (Zip Code)

ADVANTAGE TECHNOLOGIES GROUP, INC. 1998 INCENTIVE STOCK PLAN

(Full Title of the Plan)

Kenneth A. Chymiak, President
1605 E. Iola
Broken Arrow, Oklahoma 74012
918-251-9121

(Name, address and telephone number of agent for service)

Copy to:
Lynnwood R. Moore, Jr.
CONNER & WINTERS, P.C.
3700 First Place Tower
15 East Fifth Street
Tulsa, Oklahoma 74103-4344

CALCULATION OF REGISTRATION FEE

Title of securities to be registered	Amount to be registered	Proposed maximum offering price per share (2)	Proposed maximum aggregate offering price (2)	Amount of registration fee (2)
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Common Stock	1,001,041 (1) =====	\$4.80 =====	\$3,767,162.53 =====	\$356.30 =====